

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnan Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

REGULAR COMMISSION MEETING

Thursday, April 2nd, 2026, at 9:00 a.m.
City of Anderson, City Council Chambers
1887 Howard St, Anderson, CA, 96007

AGENDA

1. CALL TO ORDER

- a. Roll Call
- b. Pledge of Allegiance - Commissioner Baugh

2. PUBLIC COMMENT

Members of the public are invited to address the Commission at this time regarding any item not scheduled for discussion as part of this agenda, and that is within the jurisdiction of LAFCO. Comments may be limited to three (3) minutes per person. No action will be taken by the Commission at this meeting as a result of items presented at this time.

3. AGENDA ADOPTION

- a. Agenda - Additions/ Changes
- b. Business/ Campaign Conflict Disclosures

Note: Only the following additions/changes are permitted: (1) to change the order of noticed agenda items, (2) determine to continue or not consider a noticed agenda item, or (3) discussion/action on an item not appearing on the posted agenda if a defined statutory emergency situation is determined to exist by majority vote (G.C. 56954.2(b)(1) and G.C. 54956.5).

4. SPECIAL PRESENTATIONS

- a. Shasta County Auditor-Controller's Office
The Commission will receive a presentation from Stacy Mooney, Auditor Accountant Senior, with the County Auditor-Controller's Office on the process for determining apportionments shared by the County, the cities, and the independent special districts.
- b. Sierra - Sacramento Valley EMS Agency
The Commission will receive a presentation from Sierra - Sacramento Valley EMS Agency representations on EMS services in Shasta County with an emphasis on the Fall River Valley and Burney region. This presentation is for informational purposes only.

5. CONSENT CALENDAR - ACTION ITEM

All consent items are considered routine and may be enacted by the Commission under one motion. With concurrence of the Chair, a Commissioner may request that an item be removed for discussion.

- a. February 5, 2026 Draft Meeting Minutes
- b. January - February 2026 Financial Summary

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6. ITEMS PULLED FROM CONSENT CALENDAR

This item is reserved for any items that the Commission wishes to pull from the consent calendar to discuss prior to taking action.

7. CORRESPONDENCE

- a. Public Records Act Request
- b. Request for Corrective Action – February 5, 2026, Burney Fire Protection District Sphere of Influence “Re-hearing”

8. CLOSED SESSION

PUBLIC COMMENT: Members of the public are invited to address the Commission at this time regarding the Closed-Session part of this agenda, Comments may be limited to three (3) minutes per person. No action will be taken by the Commission at this meeting as a result of items presented at this time.

- a. Government Code §54956.9 Potential Litigation – One Case
- b. Government Code §54957 Public Employment – Executive Officer
- c. Government Code §54957 Public Employment – General Counsel

9. SCHEDULED PUBLIC HEARINGS

Any member of the public may address the Commission on scheduled public hearing items. The Chair may regulate the order of such presentations and reserves the right to limit the time allowed for each person to speak.

- a. Fall River Valley Community Services District Williams Road Annexation
The Commission will consider an application for annexation of territory to the Fall River Valley CSD in order to provide water services to existing residences in the area. The territory along Williams Road in McArthur is located adjacent to the District’s existing boundary and within the established sphere of influence.
- b. Proposed FY2026-27 Budget
The Commission will consider adopting the FY2026-27 proposed budget for distribution to member agencies.
- c. Burney Fire Protection District Municipal Service Review and Sphere of Influence Update
The Commission will review the prior action from October 2, 2025, approving the Burney FPD MSR/SOI Update (Resolution 2025-06) which expanded the SOI to include areas around Hatchet Ridge, southern Burney, Cassel, and the McArthur-Burney Falls Memorial State Park.

10. BUSINESS ITEMS

Business items are for review and possible action by the Commission.

- a. Alternate Public Member Vacancy
The Commission will receive a report on the recent vacancy of the Alternate Public Member seat and direct staff on how to proceed with filling the vacancy.

11. EXECUTIVE OFFICER REPORT (INFORMATIONAL ONLY)

An applicant or member of the public may provide comments on an item at the discretion of the Chair. General direction to staff for future action may be provided by the Commission.

- a. Status of Municipal Service Review/Sphere of Influence Update Preparations
The Commission will receive an update on MSR/SOI preparation for FY2025-26.

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b. Status of Current and Future Applications

The Commission will receive an update on current and future applications.

c. Remote Meeting Participation under the Brown Act

The Commission will receive a report from Legal Counsel Jim Underwood on updates to remote meeting participation requirements from the Brown Act updates that went into effect January 1, 2026.

d. CALAFCO Legislative Report

The Commission will receive an update on legislation that is currently being tracked by CALAFCO.

12. COMMISSIONER ANNOUNCEMENTS (INFORMATIONAL ONLY)

13. STAFF ANNOUNCEMENTS

14. ADJOURNMENT

The next Regular Commission Meeting is scheduled for Thursday, June 4, 2026, at 9:00am at the Shasta County Board of Supervisors Chambers located at 1450 Court Street, Redding, CA, 96001.

If you choose not to observe the LAFCO meeting but wish to make a comment on a specific agenda item, please submit your comment via email by 5:00 p.m. the day prior to the meeting. Please submit your comment to amber@shastalafco.org. Your comment will be placed into the record at the LAFCO meeting.

Notice:

This agenda has been posted at least 72 hours prior to the meeting in a location freely accessible to members of the public, in accordance with the Brown Act. The full agenda packet (including staff reports) is also available on the LAFCO website at www.shastalafco.org.

For items appearing on the agenda, the public is invited to make comments at the time the item comes up for consideration by the Commission. The Chair will call for public comment as each item is heard by the Commission. For items not appearing on the agenda, the public is invited to make comments during the Public Comment period for non-agenda items. All speakers are invited to state their names but are not required to do so. If you wish to submit written material at the meeting, please supply 10 copies.

FPPC - Notice to All Parties and Participants in LAFCO Proceedings:

State law requires that a participant in LAFCO proceedings who has a financial interest in the decision and who has made a campaign contribution to any Commissioner in the past year must disclose the contribution. If you are affected, please notify LAFCO staff before the hearing.

Americans with Disabilities Act:

Commission meetings are held in a wheelchair accessible facility. Individuals requiring special accommodation to participate in this meeting are requested to contact the LAFCO representatives at (707) 825-8260. Notification 48 hours prior to the meeting will enable the Commission to make reasonable arrangements to ensure accessibility to this meeting.

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Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Michael Spencer
Public Member Alternate

Rosemary Smith
Special District Alternate

REGULAR COMMISSION MEETING

Thursday, February 5, 2026 at 9:00 a.m.
City of Redding Council Chambers
777 Cypress Avenue, Redding, CA 96001

DRAFT MEETING MINUTES

1. CALL TO ORDER

Commissioner Ryness called the meeting to order at 9:00 a.m. at the City of Redding Council Chambers.

a. Roll Call

Present: Commissioners Baugh, Harmon, Kelstrom, Lund, Morgan, and Ryness; Alternate Commissioner Spencer (seated as voting member)

Absent: Commissioner Haynes; Alternate Commissioners Audette, Long, and Smith

Staff Present: Executive Officer Krystle Brogna; Legal Counsel Jim Underwood

b. Pledge of Allegiance - Led by Commissioner Morgan

A moment of silence was held in memory of Representative Doug LaMalfa.

c. Designation of Chair and Vice Chair

Nominations were opened for Commission Chair for the 2026 calendar year.

Motion Kelstrom/ Lund to appoint Susie Baugh as Commission Chair for 2026. Motion passed by 7-0-0 voice vote.

Nominations were opened for Commission Vice Chair for the 2026 calendar year.

Motion Kelstrom/ Baugh to appoint Ronnean Lund as Commission Vice Chair for 2026. Motion passed by 6-1-0 voice vote with Alternate Commissioner Spencer opposed.

2. PUBLIC COMMENT

Public comment was received from a Burney resident who expressed concern with the Burney FPD. He stated that he would like to see Burney FPD's sphere of influence reduced. Legal Counsel provided a reminder to newly appointed Chair Baugh that public comment pertaining to an item on the agenda should be heard under that respective agenda item.

Additional public comment was provided by Larry Russell, a former Commissioner. He requested that the Commission look into the status of a Shasta County Fire study that was previously authorized to analyze fire protection services within the County. He'd like to see how the results of this study will affect the volunteer fire departments and fire protection districts in the County.

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Regina Blowers expressed concern over the lengthy and costly permitting process required by Burney FPD for her home. She stated that she would like control taken away from the Fire Department, someone to replace Fire Chief Bob May, and for the Commission to look into alternate service providers for the area.

Lucy Berry stated that Burney FPD is an involved member of the community and that she supports the District and its operations.

Troy Ford, resident of Hat Creek and contractor for the Blowers' home, explained that the Blowers received a letter of occupancy from the County. He communicated with Josh Fugitt (Shasta County Building Division Manager) and Sean Ewing (Shasta County Resource Management Director) who determined that the Blowers' home did not require a sprinkler system. Chief May required their house to have a sprinkler system; Troy stated that Chief May overrode the FPD's previous Chief's determination written on paperwork. He expressed that he believes Chief May does great work and has saved many lives in the community, but does not believe he should be in his current role due to him overstepping his bounds. Troy also expressed appreciation for the County Building employees; he thought they were doing great work.

A Burney resident stated that there is tyranny with this in place and expressed his dissatisfaction. Chair Baugh asked Legal Counsel if LAFCO has jurisdiction regarding employment of District staff, notably Chief May. Legal Counsel stated that LAFCO does not have direct involvement in this but does make determinations regarding staffing during the MSR/SOI Update process.

3. AGENDA ADOPTION

- a. Agenda - Additions/ Changes
- b. Business/Campaign Conflict Disclosures

Motion Kelstrom/ Ryness to adopt the agenda as amended. Motion passed by 7-0-0 voice vote.

4. SPECIAL PRESENTATIONS - NONE

5. CONSENT CALENDAR

- a. December 4, 2025 Draft Meeting Minutes
- b. November - December 2025 Financial Summary

Motion Kelstrom/ Spencer to approve the consent calendar. Motion passed by a 7-0-0 voice vote.

6. ITEMS PULLED FROM CONSENT CALENDAR - NONE

7. CORRESPONDENCE - NONE

8. SCHEDULED PUBLIC HEARINGS - NONE

9. BUSINESS ITEMS

a. Burney FPD Sphere of Influence Amendment Discussion

The Commission received a report on recent updates pertaining to the Burney FPD Sphere of Influence (SOI) amendment. Executive Officer (EO) Brogna presented the staff report, outlining the MSR/SOI Update process to date. She stated that both dissolution of the District and reconsideration of the Commission action were either not supported or not possible. She explained that a rehearing can be requested for any LAFCO decision if there is a) a demonstrated proceedings error that may have affected the Commission's decision; b) a mistake or misunderstanding of fact or law that substantially affected the Commission's decision, or c) the existence of new matters not considered by the Commission and which may have affected the decision. Legal Counsel stated that the staff report accurately outlined the procedural details and requirements regarding this agenda item.

Commissioners asked clarifying questions about the process and public coordination since the October 2, 2025 regular meeting. It was noted that the EO has been in communication with representatives from the Cassel Volunteer Fire Company and provided them with written resources to share with the community. Commissioners offered to attend a public meeting in the area.

Commissioners inquired about options for removing the Burney FPD Fire Chief if there are instances of Brown Act or other legal violations, conflicts of interest, or other concerns. Legal Counsel reiterated that the Commission has authority to set the SOI and jurisdictional boundaries; as part of this process, there are statutory considerations and findings that must be made. LAFCO considers these topics, which touch on staffing capabilities, but personnel matters or Board composition is not within LAFCO's purview.

Commissioners asked about options for adjusting the SOI and Legal Counsel provided guidance including taking no action, reconsidering the sphere boundary and removing Cassel from it, or modifying the sphere as a new action, noting which options include a noticing process. Legal Counsel stated that any modification of the sphere or boundary would require additional analysis and study to support the change, but confirmed that boundary and SOI adjustments are within the Commission's scope.

The Fire Chief for Burney FPD provided testimony to the Commission regarding current operations and Board actions. No changes to service have been made since adoption of the new SOI and the District considers the new SOI to be valid.

Public comment was provided by former commissioner Larry Russell who was involved with the Burney MSR/SOI Update process. He stated that he felt the process was done correctly and openly, and expressed concerns about the involvement of CAL FIRE. Additional discussion was held regarding the level of service received from Burney FPD and response coordination between agencies. Additional members of the public voiced concerns about the Burney FPD Chief.

Further discussion was held regarding the Burney FPD Board election process and the oversight authority LAFCO has. Legal Counsel reiterated that LAFCO does not have the authority to change or modify personnel nor can it manage the Board of Directors. As an independent agency, the Burney FPD Board is elected by the voters. Public comment was received expressing concern about how the Board was elected and additional information was given on the election process.

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Members of the Cassel community requested a rehearing of the October 2, 2025 sphere amendment for Burney FPD and provided a petition signed by numerous members of the community. They expressed a desire not to be included in the SOI and to have more communication about LAFCO actions in their area. Commissioners asked clarifying questions about the noticing process and staff stated that they are expanding noticing practices based on recent input from the public. Contact information was voluntarily collected from public in attendance who wished to be more informed. Additional discussion was held regarding ambulance services and mutual aid agreements.

Commissioners proposed that LAFCO reconsider the SOI amendment decision and re-examine the existing SOI and boundaries for any potential deficiencies with the additional knowledge they have gained since October. Legal Counsel clarified that the rehearing on the SOI would look at the existing service and potential future service to address any recently raised concerns. It would be adopted as either a modified SOI or affirmed SOI and then boundary changes could be looked at through the reorganization process.

Motion Lund/ Kelstrom to rehear the Burney FPD Sphere of Influence Amendment and review the District's jurisdictional boundary. Motion passed by a 6-0-1 voice vote with Commissioner Ryness abstaining.

b. Professional Services Contracts for Executive Officer and Legal Counsel

The Commission received a report from EO Brogna on the Commission's practices for professional services contracting. She noted that both the EO and Legal Counsel contracts will be expiring at the end of the fiscal year and the Commission can choose to renew the contracts or direct staff to distribute Request for Proposals (RFPs) to other entities. Both firms, Planwest Partners and Underwood Law Offices, are interested in continuing to provide services. Chair Baugh asked what the RFP process would look like. EO Brogna replied that RFPs would be circulated locally, to the CALAFCO website, and other sources prior to the Commission reviewing the received proposals. Commissioner Kelstrom commented that this topic seems appropriate to be discussed in closed session.

Motion Kelstrom/ Harmon to hold a closed session on staffing services at the next Regular Commission Meeting in April. Motion passed by a 6-0-1 voice vote with Alternate Commissioner Spencer abstaining.

c. Executive Committee for 2026

The Commission received a report from EO Brogna on the Commission's typical structure for its Executive Committee. She stated that the Committee includes the Chair, Vice-Chair, and a third member who is represented by an entity not already represented by the Chair and Vice-Chair; in this case, that would be a public member or County member.

Motion Ryness/ Kelstrom to appoint Brenda Haynes to the Executive Committee for 2026. Motion passed by a 7-0-0 voice vote.

d. Appointment of Voting Delegate for CALAFCO Business Meeting

The Commission received a report from Chair Baugh about the appointment of a voting delegate for the CALAFCO Business Meeting.

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Motion Lund/ Kelstrom to appoint Susie Baugh as the voting delegate for the upcoming CALAFCO business meeting. Motion passed by a 7-0-0 voice vote.

10. EXECUTIVE OFFICER REPORT

a. Status of Municipal Service Review/Sphere of Influence Update Preparations

EO Brogna introduced the staff report and noted that staff is working on drafting multiple MSR/SOI Updates but that the budget is depleting which is hindering work.

b. Status of Current and Future Applications

EO Brogna introduced the staff report and explained that Fall River Valley CSD has submitted an application for annexation. The application cannot be considered complete until the tax exchange agreement process is completed. It is anticipated that this application will be brought to the Commission at the next meeting, but this is contingent upon action by the Board of Supervisors.

c. CALAFCO Legislative Report

EO Brogna provided the Commission with an update on legislation pertaining to LAFCO.

d. Brown Act Update

The Commission received a report on updates to the Brown Act for 2026 that became effective on January 1, 2026.

e. Form 700 and Ethics Training

The Commission was provided with information on how to submit their annual Form 700 and complete the required ethics and financial training classes. Commissioner Lund clarified who was subject to the accelerated ethics requirement.

11. CLOSED SESSION - NONE

12. COMMISSIONER ANNOUNCEMENTS

Alternate Commissioner Spencer stated that he had a pleasant time on LAFCO and that this would be his final meeting.

Commissioner Ryness shared that CSDA will be going national in the near future.

13. STAFF ANNOUNCEMENTS - NONE

14. ADJOURNMENT - 10:49 AM

	Transaction date	Transaction type	Num	Name	Memo/Description	Item split account	Amount	Balance
Net Ordinary Income								-\$14,519.31
Other Income/Expense								
		Other Income						
Other Expense								
Application Processing Costs								
Application Processing EO								
	01/31/2026	Bill	26-235-01	Planwest Partners, Inc.		Accounts Payable	80.00	80.00
	02/28/2026	Bill	26-235-02	Planwest Partners, Inc.		Accounts Payable	1,015.00	1,095.00
Total for Application Processing EO							\$1,095.00	
Total for Application Processing Costs with sub-accounts							\$1,095.00	
Total for Other Expense with sub-accounts							\$1,095.00	
Net Other Income							-\$1,095.00	
Net Income							-\$15,614.31	

Accrual Basis Wednesday, March 25, 2026 11:08 PM GMTZ

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AGENDA ITEM 9.A

Date: April 2, 2026

From: Krystle Brogna, Executive Officer

Subject: **Fall River Valley Community Services District Williams Road Annexation**

The Commission will consider a proposal submitted by the Fall River Valley Community Services District requesting annexation of approximately 25.84 acres (14 parcels) of land located adjacent to the District boundary and within its adopted Sphere of Influence. The proposed annexation would enable the District to extend domestic water service to underserved properties located between Williams Road, Lewis Road, and State Highway 299 in McArthur, Shasta County.

BACKGROUND

LAFCOs are responsible under the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 to regulate the formation and development of local governmental agencies and their municipal services. This includes approving or disapproving proposed changes of organization, such as district annexations, consistent with adopted policies and procedures pursuant to California Government Code (G.C.) Section 56375. LAFCOs are authorized with broad discretion in amending and conditioning changes of organization as long as they do not directly regulate land use, property development, or subdivision requirements.

Proceedings for this annexation were initiated by resolution of application adopted by the Fall River Valley Community Services District (FRVCSD or District). The District requests that its jurisdictional boundary be expanded to provide domestic water service to a number of parcels located adjacent to the District's current boundary and within their established Sphere of Influence (SOI). Developed parcels in the area currently utilize potable water from private wells with recorded high levels of manganese and iron beyond limits considered safe by the State of California and the World Health Organization (WHO).

FRVCSD, in its resolution of application, has determined that the proposed annexation is categorically exempt from the California Environmental Quality Act (CEQA) per CEQA Guidelines Section 15319(a), which applies to annexations of areas containing existing public or private structures developed to the density allowed by the current zoning. Upon consideration of the proposed annexation, LAFCO will make an independent conclusion regarding the applicability of any CEQA exemptions.

DISCUSSION

Reasons for Proposal

The Fall River Valley Community Services District initiated this annexation by resolution of application (FRVCSD Resolution 2025-08; Attachment A). The purpose of the proposal is to extend domestic water service to parcels whose residents currently rely on private wells with documented water quality issues, specifically elevated levels of manganese and iron that exceed health advisory levels established by the State of California and the World Health Organization. By annexing these properties into the District, FRVCSD would be able to provide safe, reliable potable water to residents who currently lack access to a public water system.

Description of Annexation Area

The proposed annexation encompasses 14 parcels (APNs 018-100-028, 018-080-024, 018-080-023, 018-080-021, 018-080-020, 018-080-019, 018-080-018, 018-080-017, 018-080-012, 018-080-009, 018-080-008, 018-080-007, 018-080-003, and one public right-of-way parcel: 018-080-025) totaling approximately 25.84 acres located adjacent to the FRVCSD boundary and within its adopted SOI. The parcels are situated in the community of McArthur, between Williams Road, Lewis Road, and State Highway 299, adjacent to the previously annexed Pine Grove Mobile Home Park (see Figure 1).

There is no anticipated development because of this annexation. Residences are already developed on 12 of the 13 private parcels; the remaining parcel is vacant. The annexation area is located within the McArthur Census Designated Place (CDP), which has an average household size of 2.37 persons per household. Based on this figure, the approximate population of the annexation area is estimated to be 31 persons. There are 14 registered voters in the proposed annexation area.

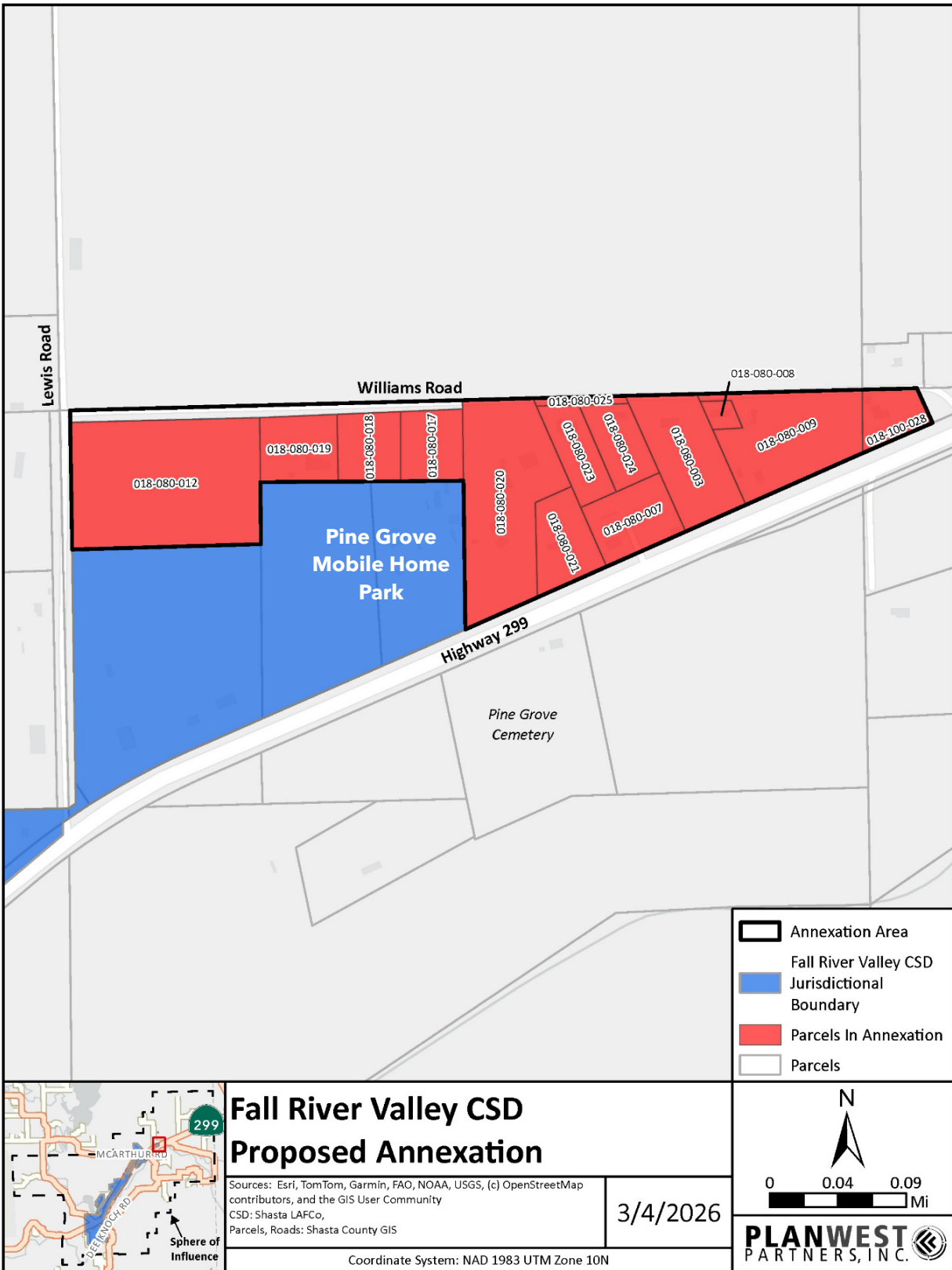
All of the parcels are zoned Rural-Residential-Transitional (R-R-T) and there are no proposed land use or zoning changes. No impact on agricultural or open-space lands is anticipated because of the annexation.

Municipal Services

To support the proposed annexation, FRVCSD prepared a Plan for Services (see Attachment B). The Plan outlines how the District would extend domestic water service to the annexation area. It describes existing conditions, proposed infrastructure, and the anticipated level of service to be provided.

Under Government Code §56653, LAFCo must consider whether a proposal can reasonably be expected to provide needed public services in an efficient and sustainable manner. The attached Plan for Services demonstrates FRVCSD's ability to serve the proposed annexation area, identifies the capital improvements necessary to extend water service, and clarifies how the project will be funded. The following sections summarize service provisions and key considerations for the proposed annexation.

Figure 1: Proposed Annexation Area



Water Services

Water service to the proposed annexation area will be provided by FRVCSD. The 13 residential parcels are currently served by individual private wells, which have elevated manganese and iron concentrations known to be above health advisory levels. FRVCSD will provide potable water service to all 13 connections through a newly installed water main, service lines, meters, and backflow prevention devices.

Should the annexation be approved, private well owners will be allowed to retain their wells for non-potable uses if there is appropriate backflow prevention. The provision of domestic water service will be financed through existing water fees, FRVCSD funds, and grant funds. The estimated project cost is \$3,005,000, to be funded through a combination of state grants and FRVCSD connection fees. Ongoing service costs will be funded through FRVCSD's established water rates.

Construction is anticipated to be completed by mid-2029 and would begin after funding approval. Upon completion of the water main extension project, FRVCSD will provide continuous potable water service meeting State water quality standards.

Fire Protection Improvements

Six new fire hydrants will be installed in the annexation area as part of the water main extension project, improving fire protection capacity for the territory. This enhancement will benefit the Fall River Valley Fire Protection District, which provides fire protection and emergency response services to the area.

Other Services and Providers

The following services will continue to be provided by their current providers. No changes to these services are proposed as part of this annexation:

- Wastewater - The annexation area is currently served by private septic systems. No change to the provision of wastewater services is proposed as part of this annexation.
- Ambulance - The annexation area is located within the jurisdiction of the Mayers Memorial Hospital District which provides emergency medical services and transport to the greater Fall River Valley area. No changes are proposed to this service.
- Law Enforcement - Law enforcement services are provided by the Shasta County Sheriff's Office and will continue unchanged.
- Road Maintenance - Road maintenance is provided by Shasta County Public Works and will continue unchanged.

ANALYSIS

The analysis of the proposal is organized into two sections. The first section considers the proposal relative to the factors mandated for review by the State Legislature anytime LAFCOs review boundary changes. The second section considers issues required by other applicable State statutes in processing boundary changes, such as environmental compliance with the California Environmental Quality Act.

Required Factors for Review

G.C. Section 56668 requires the Commission to consider 17 specific factors anytime it reviews proposals for a change of organization or reorganization involving special districts. The majority of the prescribed factors focus on the impacts of the proposed boundary changes on the service and financial capacities of the affected agencies. No single factor is determinative. The purpose in considering these factors is to help inform the Commission in its decision-making process.

A summary of key statements and conclusions generated in the review of the mandated factors for the proposal follows, with a complete analysis provided in Attachment C.

- Population, Land Use, and Growth - The annexation area is located in unincorporated McArthur and consists of 14 parcels, of which 12 are developed with single-family residences, one is vacant, and one is a public right-of-way. All parcels are zoned Rural-Residential-Transitional (R-R-T) and no land use or zoning changes are proposed. The total assessed value of properties within the annexation area is \$1,417,128. No significant growth is anticipated as a result of the annexation.
- Need for Services and Alternatives - The annexation area requires the extension of domestic water service to replace private wells with documented high levels of manganese and iron. No other nearby water service providers could serve the area. Alternatives such as improving private wells or authorizing an out-of-area service agreement were considered but are neither feasible nor consistent with LAFCO policy, which favors annexation for properties within a district's SOI.
- Effects on Adjacent Areas - The proposed annexation would expand the District boundaries within its adopted SOI and is adjacent to parcels already within FRVCSD's boundary. The extension of water service could improve the value and marketability of the developed residences and the undeveloped parcel.
- Conformity with LAFCO Policies and Open Space - The annexation area is zoned R-R-T and no impact on agricultural or open-space lands is anticipated. No urban development is proposed or anticipated. The proposal conforms with LAFCO policies and Government Code Section 56377 regarding development and preservation of open-space lands.
- Agricultural Lands - The annexation area is not in active agricultural production and has not been designated for agricultural use in the County's General Plan. Adjacent parcels are zoned Mixed Use (MU), Rural Residential (R-R), Public Facilities (PF), Exclusive Agricultural (E-A), and Exclusive Agricultural-Agricultural Preserve (EA-AP). No change or extension of services to adjacent parcels is proposed.
- Boundaries - The existing District boundary is not contiguous; it excludes APN 018-010-021 (zoned EA-AP) along State Highway 299. However, the proposed annexation area is adjacent to parcels within FRVCSD's jurisdictional boundary and creates a logical boundary extension. The updated boundary would follow Assessor's parcel lines and Tax Rate Area boundaries set by the State Board of Equalization.
- Regional Transportation - The proposed annexation does not involve roadway construction or transportation system management. Many parcels are already developed with vehicular access

from Williams Road, Lewis Road, and local streets. The proposal does not conflict with any objectives in the Shasta Regional Transportation Agency's Regional Transportation Plan.

- General Plan Consistency - The annexation area is governed by the Shasta County General Plan, which characterizes the McArthur area as containing urban services and urban residential densities. The proposed annexation supports orderly and efficient implementation of adopted land use plans.
- Sphere of Influence - The annexation area is located entirely within FRVCSD's adopted SOI. LAFCO approved FRVCSD's most recent comprehensive SOI Update on August 5, 2021. The District's SOI was last expanded in 2014 and encompasses approximately 30,000 acres.
- Agency Comments - Upon receipt of the annexation application, LAFCO staff circulated a Notice of Filing to affected local agencies and departments for review and comment. One response was received from the Shasta County Assessor-Recorder's office regarding discrepancies between the parcels listed in the application materials versus those shown in the proposed annexation map (see Attachment E). These items were corrected.
- Ability to Provide Services - FRVCSD has prepared a Plan for Services outlining the required infrastructure improvements to serve the annexation area. Shasta County Resolution 2026-012, adopted on February 10, 2026, establishes a zero percent property tax exchange agreement between FRVCSD and Shasta County. Based on information provided, the proposed annexation will not impair FRVCSD's ability to provide adequate services.
- Water Supply - The extension of water service will require construction and installation of a new water main, service lines, meters, backflow prevention devices, and six new fire hydrants. Construction is anticipated to be complete by mid-2029.
- Housing - The annexation has no impact on the County's ability to meet its Regional Housing Needs Allocation (RHNA) as the annexation area is already primarily developed. No new residential units are proposed.
- Landowner and Voter Information - The proposed annexation does not have 100 percent landowner consent. LAFCO published notice of the April 2, 2026, public hearing in the Redding Record Searchlight and the Intermountain News. To date, no comments have been received from surrounding landowners, voters, or residents.
- Land Use Designations - The parcels within the annexation area have a land use designation of Rural Residential A (RA), which allows a maximum density of one dwelling per two acres. There is no change to the land use designations as part of the annexation.
- Environmental Justice - The McArthur CDP has a Median Household Income of \$36,554, designating it as a Disadvantaged Unincorporated Community (DUC). LAFCO policy is to consider and address water, sewer, and fire service deficiencies in DUCs. The proposed annexation would address the current deficiency of water service provision in the disadvantaged community of McArthur. No marginalized populations or disadvantaged communities will be adversely affected by the proposal.

- Interest of Landowners and Inhabitants - The proposed annexation supports coordinated service delivery and long-term reliability in a manner that benefits both current and any future inhabitants.

Other Considerations

Conducting Authority Proceedings

Pursuant to Government Code §56157, LAFCo has published a Notice of Public Hearing regarding the April 2, 2026, public hearing. Unless LAFCo receives written opposition from landowners or registered voters within the affected territory before the conclusion of the hearing, the Commission intends to waive protest proceedings as authorized by, and in compliance with, Government Code §56663.

Environmental Review

FRVCS D has determined, in its Resolution of Application, that the proposed annexation is categorically exempt from the California Environmental Quality Act (CEQA) per CEQA Guidelines Section 15319(a). This exemption applies to annexations to a city or special district of areas containing existing public or private structures developed to the density allowed by the current zoning or pre-zoning of either the gaining or losing governmental agency, whichever is more restrictive, provided that the extension of utility services to the existing facilities would have a capacity to serve only the existing facilities.

Based on the information provided in the application and Plan for Services, staff concurs that the proposed annexation is categorically exempt from CEQA under Section 15319(a) - Annexations of Existing Facilities and Lots for Exempt Facilities. The proposal also qualifies for a categorical exemption under §15303(d) - New Construction or Conversion of Small Structures.

RECOMMENDATION

The proposed Williams Road Annexation to the Fall River Valley Community Services District appears appropriate relative to the factors required by statute for consideration. The annexation promotes orderly growth, efficient service delivery, and clear service responsibility and is consistent with LAFCO law and adopted local plans. It is recommended the following conditions of approval be applied with delegation to the Executive Officer to determine when the requested actions have been sufficiently satisfied before proceeding with a recordation.

- a) Upon effective date of the annexation, the affected territory will be subject to all previously authorized charges, fees, assessments, and taxes that were lawfully enacted by the Fall River Valley Community Services District. The affected territory will also be subject to all of the rates, rules, regulations, and ordinances of the District, including applicable water connection fees and monthly service rates.
- b) Confirmation of the property tax exchange agreement pursuant to Revenue and Taxation Code Section 99, as established by Shasta County Resolution 2026-012.
- c) Submittal of a final map and geographic description of the affected territory conforming to the requirements of the State Board of Equalization and approved by the Shasta County Surveyor.
- d) Completion of the 30-day reconsideration period provided under Government Code §56895.

- e) Confirmation of protest proceedings unless otherwise waived under Government Code §56663.
- f) Payment of any outstanding fees as identified in the Commission's adopted fee schedule.

Commission Options

Staff has identified three options for Commission consideration with respect to the proposal. These options are summarized below.

Alternative Action One (Recommended):

Find the proposed annexation categorically exempt from CEQA as noted above and adopt the draft resolution identified as Attachment G, approving the proposed annexation subject to the conditions outlined in this report.

Alternative Action Two:

Continue consideration of the item to the next regular meeting and provide direction to staff for additional information as needed.

Alternative Action Three:

Disapprove the proposal which would statutorily prohibit the initiation of a similar proposal for one year unless a request for reconsideration is filed and approved within 30 days of Commission action.

Procedures for Consideration

This item has been agenzized for consideration as part of a noticed public hearing. The following procedures are recommended with respect to the Commission's consideration of this item:

- A. Receive verbal report from staff.
- B. Open the public hearing and invite testimony.
- C. Discuss item and - if appropriate - close the hearing and consider action on recommendation:
"I move to adopt Resolution No. 2026-01, finding the proposed annexation categorically exempt from CEQA and approving the Fall River Valley Community Services District Williams Road Annexation, subject to conditions as identified in the staff report."

Attachments

Attachment A: Fall River Valley CSD Resolution 2025-08

Attachment B: Plan for Services

Attachment C: Required Factors for Review

Attachment D: LAFCo Notice of Filing

Attachment E: Agency Comments

Attachment F: Public Comments

Attachment G: Draft Resolution 2026-01

Resolution No. 2025-08

A RESOLUTION OF APPLICATION BY THE BOARD OF DIRECTORS OF THE FALL RIVER VALLEY COMMUNITY SERVICES DISTRICT REQUESTING THE SHASTA LOCAL AGENCY FORMATION COMMISSION INITIATE PROCEEDINGS FOR ANNEXATION OF TERRITORY TO THE DISTRICT

RESOLVED, by the Fall River Valley Community Services District Board of Directors, that:

WHEREAS, the Fall River Valley Community Services District (herein referred to as “FRVCSD”) provides water and recreation services pursuant to Community Services District Law (G.C. Section 61000 *et seq.*); and

WHEREAS, the FRV CSD Board of Directors desires to initiate proceedings pursuant to the Cortese/Knox/Hertzberg Local Government Reorganization Act of 2000, Division 3, commencing with California Government Code Section 56000, for the annexation of territory to the District; and

WHEREAS, the proposed annexation of territory is consistent with the adopted FRVCSD sphere of influence as adopted by the Shasta LAFCo by Resolution 2014-04 on March 6, 2014; and,

WHEREAS, the reason(s) for the proposed change(s) of organization are as follows:

1. Extension of service to parcels requesting water service.

WHEREAS, the territory subject to the proposed change(s) of organization is inhabited, and a description of the external boundary of the territory is set forth in Exhibit “A” Fall River Valley CSD Proposed Annexation Map, attached hereto and by this reference incorporated herein; and

WHEREAS, the district requests that the proposed change(s) of organization be subject to the following terms and conditions:

1. Extension of current fees for services, set by the District, to annexed areas.
2. Negotiation and execution of a tax rate exchange agreement with the County of Shasta.

WHEREAS, the proposed annexation is not subject to the California Environmental Quality Act (CEQA) per CEQA Guidelines Section 15319(a). Annexations to a city or special district of areas containing existing public or private structures developed to the density allowed by the current zoning or pre-zoning of either the gaining or losing governmental agency whichever is more restrictive, provided, however, that the extension of utility services to the existing facilities would have a capacity to serve only the existing facilities.; and,

WHEREAS, notice of intent to adopt this resolution of application has been given, and this Board has conducted a public hearing based upon this notification; and,

NOW, THEREFORE, this Resolution of Application is hereby approved and adopted by the FRVCSD Board of Directors. The Local Agency Formation Commission of Shasta County is hereby requested to initiate proceedings for the proposed change(s) of organization that includes the territory as described in Exhibit “A” according to the terms and conditions stated above and in the manner provided by the Cortese/Knox/Hertzberg Local Government Reorganization Act of 2000.

Passed and adopted by the FRV CSD Board of Directors at a regular meeting thereof held on September 17, 2025 by the following vote:

AYES: Hendrix, Hamilton, Harper, Ontano, D'connor

NOES: 0

ABSENT: 0

ABSTAIN: 0

Approved: 
Board Chair

Attest: 
Secretary/ General Manager

Plan for Services: Fall River Valley Community Services District annexation of 13 parcels

1. Introduction

The subject territory includes 13 parcels adjacent to the previously annexed Pine Grove Mobile Home Park (PGMHP) in eastern Shasta County, located along U.S. Highway 299, Williams Road, and Lewis Road within the Fall River Valley CSD's sphere of influence. The area contains a total of 13 service connections. The proposed action is to annex these parcels into the Fall River Valley Community Services District (FRVCSD) for potable water service.

2. Current Services

- Water:
 - The 13 parcels are currently served by individual private wells, which have elevated manganese and iron concentrations known to be above health advisory levels.
- Other Services:
 - Fire protection is provided by the Fall River Valley Volunteer Fire Department.
 - Law enforcement is provided by the Shasta County Sheriff's Office.
 - Road maintenance is provided by Shasta County Public Works.

3. Proposed Services

- FRVCSD will provide potable water service to all 13 connections through a new water main, service lines, meters, and backflow prevention devices.
- Private well owners may retain their wells for non-potable uses with appropriate backflow prevention.
- Six new fire hydrants will be installed in the territory, improving fire protection capacity.

4. Level and Timing of Service

Upon completion of the water main extension project, FRVCSD will provide continuous potable water service meeting State water quality standards. Construction is anticipated to begin after funding approval, with completion estimated by mid-2029.

5. Financing

The estimated project cost is \$3,005,000, to be funded through a combination of state

grants and FRVCSD connection fees. Ongoing service costs will be funded through FRVCSD's established water rates.

6. Summary

The proposed annexation will ensure safe, reliable potable water to all residents within the subject territory and address documented water quality deficiencies, without inducing new growth. The project is consistent with Shasta County's General Plan objectives for public health and infrastructure, which aligns with California Government Code Section 65041

**ATTACHMENT C
ANALYSIS OF REQUIRED FACTORS**

Government Code Section 56668 requires the Commission to consider 17 specific factors anytime it reviews proposals for a change of organization or reorganization involving special districts. The purpose in considering these factors is to help inform the Commission in its decision-making process.

1) Population and population density; land area and land use; assessed valuation; topography, natural boundaries, and drainage basins; proximity to other populated areas; the likelihood of significant growth in the area, and in adjacent incorporated and unincorporated areas, during the next 10 years.

The proposed annexation area is located in unincorporated McArthur, CA, in the northeast corner of Shasta County, approximately 4 miles from the Lassen County border. The area is primarily flatland and is located between Williams Road, Lewis Road, and State Highway 299. Nearby communities include Fall River Mills, Pittville, and Burney. Of the 14 parcels included in the proposed annexation area, 12 are developed with single family residences, one (1) is vacant, and one (1) is a public right-of-way parcel. There is an estimated population of 31 persons and 14 registered voters in the area. As such, the area is considered inhabited for purposes of the LAFCO annexation process (more than 12 registered voters).

Land uses within the annexation area are subject to the Shasta County General Plan, last comprehensively updated in 1998. The current land use designation for the annexation area is Rural Residential A which generally allows for a density of one dwelling unit per 2 acres (0.5 du/ac). Zoning is subject to the Shasta County Zoning Code and must be consistent with the General Plan. The parcels within the annexation area are all zoned Rural-Residential-Transitional (R-R-T) which allows for a single one-family residence or mobile home per parcel. No land use or zoning changes will result from the annexation. Outside of the main community areas, much of the McArthur region is zoned Exclusive Agricultural. The total assessed value of properties within the annexation area (land and improvements) is \$1,417,128. The proposed annexation does not have 100 percent landowner consent.

There is no proposed development as part of this annexation and as such, no significant growth is anticipated as a result of the annexation. The one undeveloped parcel may be developed in the future, but is not proposed for development as part of this annexation. However, this is a six-acre parcel that may be subdivided into three two-acre parcels which could result in an additional three housing units in the area. Shasta County is projected to experience slow, less than significant, population growth between now and 2030 according to the California Department of Finance.

2) The need for organized community services; the present cost and adequacy of governmental services and controls in the area; probable future needs for those services and controls; probable effect of the proposed annexation, or exclusion and of alternative courses of action on the cost and adequacy of services and controls in the area and adjacent areas.

The proposed annexation area requires the extension of domestic water service. The area does not currently have water service and relies on private well systems that have recorded high levels of manganese and iron beyond limits considered safe by the State of California and the World Health Organization (WHO). Should the annexation be approved, private well owners will be allowed to retain their wells for non-potable uses if there is appropriate backflow prevention.

The provision of domestic water service will be financed through existing water fees, FRVCSD funds, and grant funds. The District will provide water service through a newly installed water main, service lines, meters, and backflow prevention devices. Six new fire hydrants will be installed in the annexation area to increase fire protection capacity. Construction is anticipated to be completed by mid-2029 and would begin after funding approval. The estimated cost is \$3,005,000. All other current providers of public services including wastewater, fire, police, recreation, and road services are proposed to continue providing services to the annexation area.

The annexation area is currently served by private septic systems and no change to the provision of wastewater services is proposed as part of this annexation. The annexation area is located within the jurisdiction of the Fall River Valley Fire Protection District (FRVFPD) and will continue to be served by FRVFPD for fire protection and emergency response services. Ambulance services in the area are generally provided by Mayer's Memorial Hospital District. Law enforcement services are provided by the Shasta County Sheriff's Office and road maintenance is provided by Shasta County Public Works.

As part of its review, LAFCO is required to consider alternative courses of action related to the cost and adequacy of services in the affected area and adjacent areas. There are no other nearby water service providers that could begin providing service to the proposed annexation area. Two alternatives to annexation to FRVCSD could be 1) improving the private well system and continuing to operate with this system or 2) authorizing an out-of-area services agreement for the area. However, neither of these options are feasible or logical. Per LAFCO policy, out-of-area service extensions are only granted under certain circumstances, and annexation is preferred when properties within a district's SOI seek service. FRVCSD has demonstrated ability to provide effective water service to the proposed annexation area. As such, there is no practical alternative to annexation to the FRVCSD.

3) The effect of the proposed action and of alternative actions, on adjacent areas, on mutual social and economic interests, and on the local governmental structure of the county.

The proposed annexation to the FRVCSD would expand the District boundaries within its adopted Sphere of Influence (SOI). The proposed annexation is located adjacent to the District's boundary and would allow the logical extension of water service to the parcels in the annexation area. The extension of water service would provide a safe potable water source for the residences in the area, which could improve the value and marketability of the developed residences and undeveloped parcel. As there is no other viable water provider in the area, there would be no impact to another agency that provides similar services. The installation of additional fire hydrants would have a positive impact on the Fall River Valley Fire Protection District and increase their ability to provide services in the area.

4) The conformity of the proposal and its anticipated effects with both the adopted Commission policies on providing planned, orderly, efficient patterns of urban development, and the policies and priorities set forth in G.C. Section 56377.

Government Code §56377 requires LAFCO to consider the effect of a proposal on the preservation of open space, including agricultural and timberlands, and the consistency of the proposal with applicable open-space conservation policies. The annexation area is zoned Rural-Residential-Transitional (R-R-T) and no impact on agricultural or open-space lands is anticipated as a result of the annexation. Additionally, no urban development is proposed or anticipated from this proposal. As such, the proposed annexation conforms with LAFCO policies and Government Code §56377 regarding development and preservation of open-space lands.

5) The effect of the proposal on maintaining the physical and economic integrity of agricultural lands, as defined by G.C. Section 56016.

Government Code §56016 requires LAFCO to consider whether a proposal would adversely affect the physical and economic integrity of agricultural lands, defined as land currently used for agricultural production or designated for long-term agricultural use. The annexation area is not in active agricultural production and has not been designated for agricultural use in the County's General Plan. The parcels within the proposed annexation area have been planned for rural residential use since the latest County General Plan update in 1998. Adjacent parcels are zoned Mixed Use (MU), Rural Residential (R-R), Public Facilities (PF), Exclusive Agricultural (E-A), and Exclusive Agricultural - Agricultural Preserve (EA-AP). There is no proposed change or extension of services to these adjacent parcels.

FRVCSD has determined that the proposed annexation is categorically exempt from the California Environmental Quality Act (CEQA) per CEQA Guidelines Section 15319(a) "Annexations to a city or special district of areas containing existing public or private structures developed to the density allowed by the current zoning or pre-zoning of either the gaining or losing governmental agency, whichever is more restrictive, provided, however, that the extension of utility services to the existing facilities would have a capacity to serve only the existing facilities". Based on the District's environmental review and long-range land use designations for the area, the proposed annexation would not impair the physical or economic integrity of agricultural lands consistent with Government Code §56016.

6) The definiteness and certainty of the boundaries of the territory, the nonconformance of proposed boundaries with lines of assessment or ownership, the creation of islands or corridors of unincorporated territory, and other similar matters affecting the proposed boundaries.

The existing District boundary is not contiguous. It excludes APN 018-010-021 zoned EA-AP along State Highway 299. However, the proposed annexation area is adjacent to parcels within FRVCSD's jurisdictional boundary to the northeast and thus creates a logical boundary. The District's updated boundary would follow Assessor's parcel lines and Tax Rate Area (TRA) boundaries set by the State Board of Equalization (BOE).

7) A regional transportation plan adopted pursuant to G.C. Section 65080.

Government Code §65080 requires the preparation of a Regional Transportation Plan (RTP) by the region’s designated transportation planning agency. In Shasta County, this function is carried out by the Shasta Regional Transportation Agency (SRTA), which has adopted a long-range Regional Transportation Plan (RTP) that was most recently adopted in December 2023. The 2027 RTP Update is in progress. No regional transportation projects were identified for the direct McArthur area in the 2022 RTP.

The McArthur area does not currently receive many public transportation services, with the exception being the Dignity Health Connected Living (DHCL) demand response service. This service is available for individuals that are aged 60 or older, have [a] mobility impairment(s), and/or adults over 18 with disabilities that live outside of the Redding Area Bus Authority (RABA) service area and within the Intermountain Area of the County (including Burney, Cassel, Fall River Mills, and McArthur). There is no change to this service as a result of the proposed annexation.

The proposed FRVCSD annexation does not involve roadway construction, roadway ownership, or transportation system management, all of which remain under Shasta County jurisdiction. Many of the parcels are already developed with vehicular road access from Williams Road, Lewis Road, and local streets.

From a LAFCO perspective, the annexation enables the provision of water service in an already primarily developed area and does not conflict with any current regional transportation objectives or preclude any future transportation improvements that may be identified in future RTP updates. Any future roadway extensions, connectivity improvements, or funding mechanisms remain subject to separate County review, programming, and approval processes. Accordingly, the proposed annexation does not impair consistency with Government Code §65080 or adopted regional transportation planning policies.

8) Consistency with city or county general and specific plans.

The annexation area is governed by the Shasta County General Plan and applicable County zoning regulations. The General Plan states that the future pattern of land use development in the County will largely be determined by the historic pattern of land use and existing community organization.

The McArthur area is located within a geographic unit that includes Burney Creek, Hat Creek, and Fall River Valleys; the unincorporated areas within this unit, including McArthur, are characterized by the availability of most urban services and higher residential densities. For land outside of these unincorporated communities but within the planning area, the predominant land uses and development patterns are agriculture, timberlands, and outdoor recreation. The Northeast Shasta planning area, which contains McArthur, is one of two planning areas that has developable land supply in the “Very High” and “High” categories as designated in the County General Plan.

From a LAFCO perspective, the proposed annexation supports orderly and efficient implementation of adopted land use plans by enabling municipal services in an area long planned for most urban services and higher residential densities.

9) The sphere of influence of any local agency which may be applicable to the proposal being reviewed.

The proposed annexation area is located entirely within FRVCSD's adopted Sphere of Influence (SOI). LAFCO approved FRVCSD's most recent comprehensive SOI Update on August 5, 2021, which presented no change to the District's SOI. The District's SOI was last expanded in 2014 and encompasses approximately 30,000 acres. The McArthur annexation area falls within the SOI and is therefore consistent with the Commission's long-range planning determination regarding FRVCSD's future service area.

As required by the SOI conditions, FRVCSD has documented service availability through its annexation application materials, including the identification of District-funded capital infrastructure improvements. Additionally, the annexation does not expand FRVCSD's service footprint beyond its adopted SOI, nor does it introduce services into areas planned primarily for agriculture or open space, thereby remaining consistent with the Commission's SOI policies related to growth management, resource protection, and orderly service provision.

10) The comments of any affected local agency or other public agency.

Upon receipt of the annexation application, LAFCO staff circulated a Notice of Filing and referral materials to affected local agencies and departments for review and comment (see Staff Report [Attachment D](#)). One response was received from the Shasta County Assessor-Recorder's office (see Staff Report [Attachment E](#)) regarding a discrepancy in the District's application package between the parcels listed in the list of parcels versus those shown in the proposed annexation map. This discrepancy has been rectified through coordination with the applicant. No other responses were received.

11) The ability of the newly formed or receiving entity to provide the services which are the subject of the application to the area, including the sufficiency of revenues for those services following the proposed boundary change.

FRVCSD has prepared a Plan for Services ([Attachment B](#)) outlining its plan to install the required infrastructure to serve the annexation area. Required infrastructure improvements necessary to support the provision of services to the annexation area will be funded by existing water fees, FRVCSD funds, and grant funds.

Upon annexation, the affected territory would become subject to all previously authorized charges, fees, assessments, and special taxes lawfully enacted by the FRVCSD. The affected territory would also become subject to all rates, rules, regulations, and ordinances of the District, including applicable water connection fees and monthly service rates.

Shasta County Resolution 2026-012, adopted on February 10, 2026, establishes a zero percent property tax exchange agreement between FRVCSD and Shasta County. Therefore, the District will not receive any base year property tax revenue or annual property tax increment revenue for the parcels affected by the proposed annexation. Based on information provided, the proposed annexation will not impair FRVCSD's ability to provide adequate services.

12) *Timely availability of water supplies adequate for projected needs as specified in G.C. Section 65352.5.*

The extension of water service to the proposed annexation area will require the construction and installation of a new water main, service lines, meters, and backflow prevention devices. Additionally, the District will be installing six new fire hydrants in the area to improve fire protection capacity. These infrastructure projects will need to be completed to ensure sufficient water distribution capacity and improved available fire flow. Construction of these infrastructure projects is anticipated to be complete by mid-2029, after funding is approved.

According to the last Municipal Service Review prepared for the District in 2021, water demand averages approximately 43% of total water supply. However, it was also noted that there is limited water storage in the McArthur area, and the District currently relies on a single well without an adequate backup water source in the event of an emergency. The District is encouraged to assess the need for additional storage in the area and a backup water supply as part of the mainline extension to the Williams Road area.

13) *The extent to which the proposal will affect a city or cities and the county in achieving their respective fair shares of the regional housing needs as determined by the appropriate council of governments consistent with Article 10.6 (commencing with Section 65580) of Chapter 3 of Division 1 of Title 7.*

The annexation has no impact on the County's ability to implement its housing plans and make meaningful progress toward meeting its 7th Cycle Regional Housing Needs Allocation (RHNA) as the annexation area is already primarily developed. No new residential units are proposed as part of this annexation proposal.

14) *Any information or comments from the landowner or owners, voters, or residents of the affected territory.*

FRVCSO has not received written consent from 100 percent of the landowners within the proposed annexation. LAFCO published a notice in the Redding Searchlight and Intermountain News regarding the April 2, 2026, public hearing. To date, no comments have been received from surrounding landowners, voters, or residents regarding the proposed annexation.

Unless LAFCO receives written opposition to the proposal from landowners or registered voters within the affected territory before the conclusion of the hearing on the proposal, the Commission intends to waive protest proceedings as authorized by, and in compliance with, California Government Code Section 56663.

15) *Any information relating to existing land use designations.*

The parcels within the annexation area all have a land use designation of Rural Residential A (RA). The RA land use designation allows a maximum density of one (1) dwelling per two (2) acres. There is no change to the land use designations of the parcels as part of the annexation proposal.

16) The extent to which the proposal will promote environmental justice. As used in this subdivision, "environmental justice" means the fair treatment of people of all races, cultures, and incomes with respect to the local of public facilities and the provision of public services.

The proposal would not result in inconsistencies with environmental justice safeguards. Residents within the proposed annexation area have been historically unserved and lack access to safe potable water; the proposed annexation is intended to address this service deficiency within the FRVCSD's existing SOL.

The McArthur CDP has a Median Household Income (MHI) of \$36,554 according to the 2024 American Community Survey 5-Year Estimates by the US Census Bureau, thus designating it as a Disadvantaged Unincorporated Community (DUC). LAFCO policy is to consider and address water, sewer, and/or fire service deficiencies in DUCs. The proposed annexation would address the current deficiency of water service provision in the disadvantaged community of McArthur. No marginalized populations or otherwise disadvantaged communities will be adversely affected by the proposal.

17) In the case of district annexation, whether the proposed annexation will be for the interest of landowners or present or future inhabitants within the district and within the territory proposed to be annexed to the district.

The proposed annexation supports coordinated service delivery and long-term reliability in a manner that benefits both current and any future inhabitants. Current and future residents will benefit from reliable, publicly managed domestic water services provided by FRVCSD.

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Mike Littau
City Member

Allen Long
County Member Alternate

Pam Morgan
City Member Alternate



Fred Ryness
Special District Member

Ronnean Lund
Special District Member

Rosemary Smith
Special District Alternate

Larry Russell
Public Member

Michael Spencer
Public Member Alternate

NOTICE OF FILING

Date: October 28, 2025

To: Shasta County Auditor-Controller's Office
Shasta County Administrative Office
Shasta County Clerk of the Board
Shasta County Sheriff's Office
Fall River Unified School District
Shasta-Tehama-Trinity Community College District
Shasta Community College District
Pine Grove Mosquito & Vector Control District
Pine Grove Cemetery District
Fall River Resource Conservation District
Fall River Valley Fire Protection District
Mayers Memorial Hospital District
Area No. 15 County Service District
Shasta County Water Agency District

Cc: Cecil Ray, Fall River Valley Community Services District
Rory Russell, Gregory Engineering
Jess Gregory, Gregory Engineering
Corkey Harmon, District 3 Supervisor

From: Krystle Brogna, Executive Officer

Subject: APPLICATION RECEIVED - FALL RIVER VALLEY CSD WILLIAMS ROAD ANNEXATION

APPLICATION INFORMATION

Project: Williams Road Annexation to the Fall River Valley Community Services District
Location: McArthur; Between Williams Road, Lewis Road, and State Highway 299 (see Exhibit A)
APNs: 018-100-028, 018-080-024, 018-080-023, 018-080-021, 018-080-020, 018-080-019, 018-080-018, 018-080-017, 018-080-012, 018-080-009, 018-080-008, 018-080-007, and 018-080-003
Notice: The above referenced application has been submitted to LAFCO and this notice of filing is being issued in accordance with Government Code Section 56658(b)(1). If you wish to receive a copy of the application and supporting documents, please contact LAFCO staff at krystle@shastalafco.org. We request agency comments by November 24, 2025.

Proposal Overview

LAFCO has received an application submitted by the Fall River Valley Community Services District (FRVCSD or District) requesting annexation of approximately 24.61 acres (13 parcels) of land located

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Mike Littau
City Member

Allen Long
County Member Alternate

Pam Morgan
City Member Alternate



Fred Ryness
Special District Member

Ronnean Lund
Special District Member

Rosemary Smith
Special District Alternate

Larry Russell
Public Member

Michael Spencer
Public Member Alternate

adjacent to the District boundary and within its adopted Sphere of Influence (SOI). The proposed annexation would enable the District to extend domestic water service to underserved or unserved properties located between Williams Road, Lewis Road, and State Highway 299.

Reasons for Proposal

The annexation was initiated by resolution of application of FRVCSD. The District requests their jurisdictional boundary be expanded to provide domestic water service to the following APNs: 018-100-028, 018-080-024, 018-080-023, 018-080-021, 018-080-020, 018-080-019, 018-080-018, 018-080-017, 018-080-012, 018-080-009, 018-080-008, 018-080-007, and 018-080-003. These APNs currently utilize potable water from private wells with recorded high levels of manganese and iron beyond limits considered safe by the State of California and the World Health Organization (WHO).

Development of Annexation Area

There is no anticipated development as a result of this annexation. Residences are already developed on 12 of the 13 parcels; the other parcel is vacant. The annexation area is located within the McArthur Census Designated Place (CDP) which has an average household size of 2.37 persons per household¹; the approximate population of the annexation area is estimated to be 31 persons. There are 14 registered voters in the proposed annexation area.

All of the parcels are zoned Rural-Residential-Transitional (R-R-T) and there are no proposed land use or zoning changes. No impact on agricultural or open-space lands is anticipated as a result of the annexation.

Provision of Public Services

FRVCSD will provide domestic water services to the annexation area. The area does not currently have water services and relies on private well systems. Should the annexation be approved, private well owners will be allowed to retain their wells for non-potable uses if there is appropriate backflow prevention.

The provision of domestic water service will be financed through existing water fees, FRVCSD funds, and grant funds. The District will provide water service through a newly installed water main, service lines, meters, and backflow prevention devices. Six new fire hydrants will be installed in the annexation area to increase fire protection capacity. Construction is anticipated to be completed by mid-2029 and would begin after funding approval. All other current providers of public services including wastewater, fire, police, recreation, and road services are proposed to continue providing services to the annexation area.

The annexation area is currently served by private septic systems and no change to the provision of wastewater services is proposed as part of this annexation. The annexation area is located within the jurisdiction of the Fall River Valley Fire Protection District (FRVFPD) and will continue to be served by FRVFPD for fire protection and emergency response services. Law enforcement services are provided

¹ U.S. Census Bureau, American Community Survey (ACS) 2019-2023 5-Year Estimates

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Mike Littau
City Member

Allen Long
County Member Alternate

Pam Morgan
City Member Alternate



Fred Ryness
Special District Member

Ronnean Lund
Special District Member

Rosemary Smith
Special District Alternate

Larry Russell
Public Member

Michael Spencer
Public Member Alternate

by the Shasta County Sheriff's Office and road maintenance is provided by Shasta County Public Works.

Property Tax Exchange Agreement

Revenue and Taxation (R&T) Code Section 99 requires that, prior to LAFCO considering jurisdictional changes, a determination must be made regarding the exchange of property tax revenue among the affected local agencies. This ensures that the redistribution of tax revenue reflects changes in service responsibility.

This proposal is subject to the provisions of R&T Code Section 99.01, as it involves the extension of services by a special district to an area where those services have not previously been provided by any local agency. In such cases, the exchange of property tax revenue is limited to the annual tax increment generated within the area subject to the jurisdictional change and attributable to the affected local agencies.

Any special district involved may negotiate on its own behalf; however, if a district does not adopt a resolution approving the exchange, the County Board of Supervisors is authorized to determine the exchange on the district's behalf. The final property tax exchange must be documented by resolution of the County and must specify how the annual tax increment will be allocated in future years.

Completion of the property tax negotiation process is required before the LAFCO Executive Officer may issue a Certificate of Filing for the annexation.

Environmental Review

FRVCSO has determined that the proposed annexation is categorically exempt from the California Environmental Quality Act (CEQA) per CEQA Guidelines Section 15319(a) "Annexations to a city or special district of areas containing existing public or private structures developed to the density allowed by the current zoning or pre-zoning of either the gaining or losing governmental agency, whichever is more restrictive, provided, however, that the extension of utility services to the existing facilities would have a capacity to serve only the existing facilities".

Upon consideration of the proposed annexation, LAFCO will make an independent conclusion regarding the applicability of any CEQA exemptions, but is likely to concur with FRVCSO.

The application described above is currently pending review by LAFCO and is anticipated to be presented as an informational item at the December 4, 2025, LAFCO meeting. Please review and provide any comments by November 25, 2025.

If you have any questions or would like a copy of the application materials, please contact LAFCO at (530) 242-1112 or via email at krystle@shastalafco.org.

Exhibit A: Annexation Area Figure
Exhibit B: Plan for Services



Re: Notice of Filing - Fall River Valley CSD Williams Road Annexation 2025

From Krystle Brogna <Krystle@shastalafco.org>

Date Mon 11/3/2025 12:45 PM

To David Baker <dbaker@shastacounty.gov>

Cc Amber Chung <Amber@shastalafco.org>; Louis Choy <louisc@planwestpartners.com>

1 attachment (311 KB)

Geo Description and Maps_Oct 2025_FRVCSD Williams Rd Annex.pdf;

Hello David,

Thank you for reaching out. To confirm, the parcels listed by the applicant include:

018-100-028-000
018-080-024-000
018-080-023-000
018-080-021-000
018-080-020-000
018-080-019-000
018-080-018-000
018-080-017-000
018-080-012-000
018-080-009-000
018-080-008-000
018-080-007-000
018-080-003-000

I have also attached the geographic description and map the applicant provided.

According to the application, APN 018-080-027 is not included as part of the proposed annexation. APN 018-080-025-000 appears to be within the drawn boundary but was not included in the parcel list. I will reach out to the applicant for clarification.

Best,
Krystle Brogna, AICP
Executive Officer
Shasta LAFCO
o: 530-242-1112

From: David Baker <dbaker@shastacounty.gov>

Sent: Wednesday, October 29, 2025 2:31 PM

To: Krystle Brogna <Krystle@shastalafco.org>

Cc: Amber Chung <Amber@shastalafco.org>

Subject: RE: Notice of Filing - Fall River Valley CSD Williams Road Annexation 2025

Hi Krystle,

Based on the maps provided in the Notice of Filing, I see a couple parcel numbers that differ from the filing. I've attached our Assessor maps that I've highlighted to show the parcels involved.

Highlighted in yellow (should be included)

018-080-003, 007, 008, 009, 012, 017, 018, 019, 020, 021, 023, 024, 025

018-100-028

Highlighted in orange (should NOT be included)

018-080-027

The underlined parcels above seem like discrepancies.

If I'm incorrect or missing something, let me know. I'll be providing the Auditor with the Assessor's Report of the included parcels above unless I hear back differently.

Thank you.

David Baker

Deputy Assessor-Recorder, Administration

Shasta County Assessor-Recorder's Office

(530) 225-3603 Fax:(530) 225-5673 dbaker@shastacounty.gov

From: Leslie Morgan <lmorgan@shastacounty.gov>

Sent: Wednesday, October 29, 2025 7:40 AM

To: David Baker <dbaker@shastacounty.gov>; Jana Oilar <joilar@shastacounty.gov>; Barbara Montanez <bmontanez@shastacounty.gov>

Subject: FW: Notice of Filing - Fall River Valley CSD Williams Road Annexation 2025



Leslie Morgan

Assessor-Recorder

1450 Court St, Suite 208-A | Redding, CA 96001

Phone: 530-225-3600 | Fax: 530-225-5673

lmorgan@shastacounty.gov

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From: Krystle Brogna <Krystle@shastalafco.org>

Sent: Tuesday, October 28, 2025 5:47 PM

To: Auditor Reporting <AuditorReporting@shastacounty.gov>; Nolda Short <nshort@shastacounty.gov>; Leslie Morgan <lmorgan@shastacounty.gov>

Cc: Amber Chung <Amber@shastalafco.org>

Subject: Notice of Filing - Fall River Valley CSD Williams Road Annexation 2025

 **EXTERNAL SENDER:** Do not follow links or open attachments unless you recognize the sender and know the content is safe.

Good Afternoon,

Shasta LAFCO has received an application for annexation of several parcels to the Fall River Valley Community Services District. Please see attached Notice of Filing - Tax Exchange Request.

Thank you,
Krystle Brogna, AICP
Executive Officer
Shasta LAFCO
o: 530-242-1112




Annexation of the Williams Road Area

From Howard, Travis

Date Wed 3/25/2026 6:02 PM

To Krystle Brogna <Krystle@shastalafco.org>

Cc Kathrine and Del Howard ; Neil Howard

 1 attachment (44 KB)

PGMHP Letter of Intent_9-23-25.pdf;

Hello-

I'm writing as a representative and co-owner of Pine Grove Mobile Home Park (APN 018-080-011 and 018-080-010). I am in support of the Proposed Annexation of the Williams Road Area to the Fall River Valley Community Services District. Attached is a letter stating the intent of Pine Grove Mobile Home Park to consolidate with the FRVCSD.

Sincerely,

Travis Howard

NOTICE - This communication may contain confidential and privileged information that is for the sole use of the intended recipient. Any viewing, copying or distribution of, or reliance on this message by unintended recipients is strictly prohibited. If you have received this message in error, please notify us immediately by replying to the message and deleting it from your computer.

September 23, 2025

Mr. Fabian Ramos
Construction Manager
Division of Financial Assistance
State Water Resources Control Board
1001 I Street
Sacramento, CA 95814

Re: Pine Grove Mobile Home Park Consolidation Project

Dear Mr. Ramos:

Pine Grove Mobile Home Park in recent years has been pursuing consolidation with the Fall River Valley Community Service District (FRVCSD) in order to supply clean drinking water to its residents. Currently the water supplied by the Pine Grove MHP to its residents has elevated levels of iron(Fe) and manganese(Mn).

In 2021 the Shasta County Environmental Health Division directed Pine Grove MHP to take action to mitigate the high Mn level in its drinking water. It became evident, after reviewing technical options available for dealing with Mn, that consolidation with FRVCSD was the only feasible option. Since that time the Office of Water Projects (OWP) at California State University, Sacramento (CSUS) has undertaken to coordinate Technical Assistance to Pine Grove MHP and the FRVCSD to make the consolidation possible with a grant from the State Water Resources Control Board (SWRCB) Division of Financial Assistance (DFA).

We understand that certain documentation is required for this project to move forward, one of which is a letter of intent from Pine Grove MHP to consolidate with the FRVCSD. This notice is to inform you that Pine Grove MHP fully intends to consolidate with the FRVCSD.

Sincerely,

Travis Howard
Co-owner, Pine Grove Mobile Home Park

Copies to: Neil Howard, Pine Grove MHP Interim Manager
Cecil Ray, FRVCSD General Manager

SHASTA LOCAL AGENCY FORMATION COMMISSION

RESOLUTION 2026-01

RESOLUTION OF THE SHASTA LOCAL AGENCY FORMATION COMMISSION APPROVING THE ANNEXATION OF THE WILLIAMS ROAD AREA INTO THE FALL RIVER VALLEY COMMUNITY SERVICES DISTRICT

WHEREAS, the Shasta Local Agency Formation Commission hereinafter referred to as the "Commission," is responsible for regulating boundary changes affecting cities and special districts pursuant to the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 ("CKH Act"); and

WHEREAS, the Fall River Valley Community Services District, hereinafter referred to as "FRVCSD" or "District", filed an application with the Commission by resolution of application (FRVCSD Resolution 2025-08); and

WHEREAS, the proposal seeks Commission approval for annexation of approximately 25.84 acres (14 parcels) adjacent to the District's boundary and within its adopted Sphere of Influence (SOI); and

WHEREAS, the subject territory is inhabited as defined in Government Code §56046; and

WHEREAS, the Executive Officer has given notice of the public hearing by the Commission on this matter per Government Code §56660 and §56661; and

WHEREAS, the Executive Officer has reviewed available information and prepared a report and recommendations on the proposal, which has been presented to the Commission in the manner provided by law; and

WHEREAS, the Commission heard and fully considered all the evidence presented at a public hearing held on April 2, 2026; and

WHEREAS, the Commission considered all the factors required by law under Government Code §56668 and adopted local policies and procedures.

NOW THEREFORE, IT IS RESOLVED, DETERMINED AND ORDERED as follows:

1. The Commission's determinations on the proposal incorporate the information and analysis provided in the Executive Officer's written report.
2. The Commission, as Lead Agency, hereby determines that the proposed annexation has been fully vetted under the regulations and guidelines of the California Environmental Quality Act (CEQA) and is categorically exempt from review pursuant to CEQA Guidelines §15319(a) – Annexations of Existing Facilities and Lots for Exempt Facilities; and §15303(d) – New Construction or Conversion of Small Structures.
3. The Commission approves the annexation of the Williams Road area to the FRVCSD for provision of services, contingent upon the satisfaction of the following terms and conditions as determined by the Executive Officer:

- a. Upon effective date of the annexation, the affected territory will be subject to all previously authorized charges, fees, assessments, and taxes that were lawfully enacted by the FRVCSD. The affected territory will also be subject to all of the rates, rules, regulations, and ordinances of the District, including applicable water connection fees and monthly service rates.
 - b. Confirmation of the property tax exchange agreement pursuant to Revenue and Taxation Code Section 99, as established by Shasta County Resolution 2026-012.
 - c. Submittal of a final map and geographic description of the affected territory conforming to the requirements of the State Board of Equalization and approved by the Shasta County Surveyor.
 - d. Completion of the 30-day reconsideration period provided under Government Code §56895.
 - e. Confirmation of protest proceedings unless otherwise waived under Government Code §56663.
 - f. Payment of any outstanding fees as identified in the Commission’s adopted fee schedule.
4. The proposal is assigned the following distinctive short-term designation:
- Fall River Valley CSD Williams Road Annexation 26-01
5. The effective date shall be the date of recordation of the Certificate of Completion. The Certificate of Completion must be filed within one calendar year from the date of approval unless a time extension is approved by the Commission.

PASSED AND ADOPTED at a meeting of the Shasta LAFCO on the 2nd day of April 2026, and adopted by the following vote:

AYES:
 NOES:
 ABSTAINS:
 ABSENT:

Dated: _____

 Susie Baugh, *Chair*
 Shasta Local Agency Formation Commission

Attest:

Dated: _____

 Krystle Brogna, *Executive Officer*
 Shasta Local Agency Formation Commission

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

AGENDA ITEM 9.B.

Date: April 2, 2026

From: Krystle Brogna, Executive Officer

Subject: Proposed FY 2026-27 Budget

The Commission will consider approving a proposed budget for Fiscal Year 2026-27 and authorizing circulation to member agencies for review, in anticipation of final budget adoption at a public hearing in June.

BACKGROUND

Under California Government Code Section 56381, LAFCOs are responsible for annually adopting a proposed budget by May 1st and a final budget by June 15th. State law specifies the proposed and final budgets shall, at a minimum, be equal to the budget adopted for the previous fiscal year unless LAFCO finds the reduced costs will nevertheless allow agency to fulfill its prescribed regulatory and planning duties.

DISCUSSION

The proposed FY 2026-27 budget will be provided to all member agencies upon approval. The budget proposes no increase in member contributions. The LAFCO Executive Committee voted unanimously on March 13, 2026, to recommend the Commission approve the proposed budget as it is shown in Attachment A.

Funding Sources:

Shasta LAFCO's annual operating expenses are principally funded through appropriations from the County, Cities, and Special Districts, in addition to application fees and interest earnings. Each fiscal year after the Commission adopts the final budget, the County Auditor apportions operating expenses by one-third, shared between the County, the Cities, and the independent special districts.

The apportionment process is defined by Government Code §56381 and is based on revenues reported to the State Controller and publicly available online through the By the Numbers web portal:

<https://bythenumbers.sco.ca.gov/>

Operating Expenses:

Proposed operating expenses reflect anticipated staffing services and daily operational needs. Notable expenses are as follows:

- Retirement - CalPERS (last annual payment)
- Membership costs with CALAFCO and CSDA
- Liability costs with SDRMA
- MSR/SOI Updates
- Conference Fees and Sponsorships (attendance at Annual CALAFCO Conference)

MSR/SOI Updates Compliance Work Plan

For FY 2026-27, the following MSR/SOI Updates are scheduled: Conclude Fall River Valley FPD, Anderson FPD, Buckeye FPD, CSA #2 - Sugarloaf, CSA #3 - Castella, CSA #6 - Jones Valley, CSA #13 - Alpine Meadows, and CSA #4 - Redding Transit.

RECOMMENDATION

This item has been agendized for consideration as part of a noticed public hearing. The following procedures are recommended with respect to the Commission's consideration of this item:

- 1) Receive verbal report from staff;
- 2) Open the public hearing and invite testimony (mandatory); and
- 3) Discuss item and - if appropriate - close the hearing and consider action on recommendation:

"I move to 1) adopt Resolution No. 2026-02, approving the proposed budget for Fiscal Year 2026-27 as provided in Attachment A, and 2) direct the Executive Officer to distribute the proposed budget to cities, special districts, and the County."

ATTACHMENTS

Attachment A - Proposed FY 2026-27 Budget

Attachment B - Draft Resolution No. 2026-02

Proposed FY 2026-2027 Shasta LAFCO Budget

BUDGET CATEGORIES	FY 2023/24 Adopted	FY 2023/24 Amended	FY 2023/24 Actuals	FY 2024/25 Adopted	FY 2024/25 Amended	FY 2024/25 Actuals	FY 2025/26 Adopted	FY 2025/26 8mo Actuals	Proposed FY 2026/27	% difference
REVENUES										
CD Interest	\$0	\$0	\$0	\$0	\$0	\$381	\$0	\$0	\$0	
Savings Interest			\$7	\$0	\$0	\$3	\$0	\$0	\$0	
Funding Agencies' Apportionments										
<i>Cities</i>	\$69,500	\$69,500	\$69,500	\$70,500	\$70,500	\$70,500	\$71,900	\$71,900	\$71,900	0.0%
<i>Shasta County</i>	\$69,500	\$69,500	\$69,500	\$70,500	\$70,500	\$70,500	\$71,900	\$71,900	\$71,900	0.0%
<i>Special Districts</i>	\$69,500	\$69,500	\$69,500	\$70,500	\$70,500	\$70,500	\$71,900	\$71,900	\$71,900	0.0%
Total Apportionments	\$208,500	\$208,500	\$208,500	\$211,500	\$211,500	\$211,500	\$215,700	\$215,700	\$215,700	0.0%
TOTAL REVENUES	\$208,500	\$208,500	\$208,500	\$211,500	\$211,500	\$211,884	\$215,700	\$215,700	\$215,700	0.0%
<i>Increase from prior FY</i>	2%	~	~	1.44%	~	~	1.99%			0.00%
EXPENSES										
Payroll, Benefits & Retirement Payout										
Employer Expenses										
<i>Clerk/Administrator</i>	\$35,000	\$1,000	\$1,550	\$0	\$0	\$0	\$0	\$0	\$0	
<i>CalPERS Annual Payout¹</i>	\$50,498	\$50,498	\$50,498	\$50,500	\$50,500	\$50,498	\$50,500	\$50,498	\$34,700	-31.3%
<i>Employer Taxes</i>	\$6,300	\$300	\$84	\$0	\$0	-\$84	\$0	\$0	\$0	
Total Employer Expense	\$91,798	\$51,798	\$52,132	\$50,500	\$50,500	\$50,414	\$50,500	\$50,498	\$34,700	-31.3%
Total Payroll, Benefits & Retirement	\$91,798	\$51,798	\$52,132	\$50,500	\$50,500	\$50,414	\$50,500	\$50,498	\$34,700	-31.3%
Professional Services										
Executive Officer & Staffing Services										
<i>Executive Officer and Clerk</i>	\$57,500	\$84,000	\$87,742	\$84,000	\$84,700	\$84,675	\$86,000	\$68,036	\$90,000	4.7%
<i>MSR/SOI Preparation</i>	\$20,260	\$19,000	\$21,815	\$25,000	\$25,725	\$25,703	\$28,000	\$26,941	\$35,000	25.0%
<i>GIS Services</i>	\$4,500	\$4,500	\$2,475	\$5,000	\$5,000	\$4,990	\$5,000	\$3,625	\$5,000	0.0%
Total EO and Staffing Services	\$82,260	\$107,500	\$112,032	\$114,000	\$115,425	\$115,368	\$119,000	\$98,603	\$130,000	9.2%
Legal Counsel Services	\$12,500	\$12,500	\$11,161	\$12,500	\$12,500	\$3,686	\$12,500	\$3,644	\$14,000	12.0%
Website Hosting and Maintenance	\$120	\$2,000		\$2,000	\$2,000	\$777	\$2,000	\$755	\$2,000	0.0%
Information/Technology (IT) Services	\$750	\$3,000	\$1,124	\$2,000	\$1,275	\$436	\$2,000	\$73	\$0	-100.0%
Fiscal Audit Services (Biannual)	\$0	\$8,500	\$525	\$8,500	\$8,500	\$0	\$8,500	\$1,440	\$8,500	0.0%
Total Professional Services	\$95,630	\$133,500	\$124,843	\$139,000	\$139,700	\$120,266	\$144,000	\$104,514	\$154,500	7.3%
Office & Supplies										
Rent	\$7,200	\$7,200	\$7,800	\$7,200	\$7,200	\$7,200	\$600	\$0	\$0	-100.0%
PO Box Rental				\$140	\$140	\$80	\$150	\$83	\$170	13.3%
Communications (Phone/Internet)	\$1,620	\$2,500	\$1,537	\$1,620	\$1,620	\$1,424	\$150	\$0	\$0	-100.0%
Tools/ Equipment/ Software	\$1,012	\$1,500	\$1,209	\$1,230	\$1,230	\$0	\$1,300	\$970	\$1,250	-3.8%
Storage Space	\$0	\$0		\$0	\$0	\$0	\$1,800	\$495	\$1,800	0.0%
Office Supplies Expense	\$1,300	\$1,000	\$102	\$600	\$600	\$277	\$100	\$0	\$80	-20.0%
Postage, Shipping & Printing	\$600	\$600		\$610	\$610	\$46	\$700	\$0	\$300	-57.1%
Total Office Services & Supplies	\$11,732	\$12,800	\$10,648	\$11,400	\$11,400	\$9,027	\$4,800	\$1,548	\$3,600	-25.0%
Memberships and Fees										
Bank & Transfer Fees	\$300	\$300	\$277	\$300	\$400	\$368	\$500	\$268	\$250	-50.0%
Conferences/ Sponsorships	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000	\$4,523	\$7,000	40.0%
CALAFCO Membership	\$4,000	\$4,000	\$7,993	\$4,000	\$4,050	\$4,043	\$4,200	\$4,176	\$4,200	0.0%
CSDA Membership	\$0	\$1,250		\$1,300	\$1,375	\$1,351	\$1,500	\$1,398	\$1,500	0.0%
SDRMA Liability Insurance	\$3,900	\$3,712	\$9,316	\$3,800	\$3,475	\$7,094	\$4,000	-\$130	\$4,000	0.0%
Legal Notices	\$1,140	\$1,140	\$139	\$1,200	\$600	\$282	\$1,200	\$93	\$950	-20.8%
Total Memberships & Fees	\$9,340	\$10,402	\$17,725	\$10,600	\$9,900	\$13,137	\$16,400	\$10,328	\$17,900	9.1%
TOTAL EXPENSES	\$208,500	\$208,500	\$205,348	\$211,500	\$211,500	\$192,845	\$215,700	\$166,888	\$210,700	-2.3%
Contingency Fund										
Contingency Deposit	\$0	\$0	\$3,152	\$0	\$0	\$19,040	\$0		\$5,000	
Contingency Withdrawal	\$0	\$0	\$0	\$0	\$0	\$0	\$0		\$0	
Total Gain/(Loss)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$48,812	\$0	
Cash at End of Period (June 30th)			\$72,794			\$99,925	\$99,925		\$104,925	

1 - Annual payment for prior executive officer retirement plan. As of FY2025-26 there are two more annual payments.

APPLICATION COSTS	FY2022-23 Actuals	FY2023-24 Actuals	FY2024-25 Actuals	FY2025-26 8-mo Actuals
REVENUES				
Application Fees	\$54,986.97	\$3,280.00	\$3,226.00	\$1,800.00
Other	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL REVENUES	\$54,986.97	\$3,280.00	\$3,226.00	\$1,800.00
EXPENSES				
Staff Time	\$26,220.00	\$22,197.50	\$2,900.00	\$4,171.25
Legal Services	\$3,077.00	\$0.00	\$0.00	\$0.00
CDFW Fees	\$81.00	\$0.00	\$0.00	\$0.00
BOE Filing Fees	\$0.00	\$0.00	\$4,885.00	\$300.00
Public Hearing Notice	\$341.00	\$0.00	\$0.00	\$0.00
Other	\$92.00	\$0.00	\$35.00	\$68.00
TOTAL EXPENSES	\$29,811.00	\$22,197.50	\$7,820.00	\$4,539.25
Total Gain/ (Loss)	\$25,175.97	(\$18,917.50)	(\$4,594.00)	(\$2,739.25)

SHASTA LOCAL AGENCY FORMATION COMMISSION

RESOLUTION 2026-02

**RESOLUTION OF THE SHASTA LOCAL AGENCY FORMATION COMMISSION
ADOPTING A PROPOSED BUDGET FOR FISCAL YEAR 2026/2027**

WHEREAS, the Shasta Local Agency Formation Commission is required by the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 to adopt a proposed budget for the next fiscal year no later than May 1; and

WHEREAS, the Executive Officer prepared a report concerning the proposed budget and work plan, including recommendations thereon; and

WHEREAS, the Executive Officer’s report was presented to the Commission in the manner provided by law; and

WHEREAS, the Commission heard and fully considered all the evidence presented at its public hearing on the proposed budget held on April 2, 2026; and

WHEREAS, the Commission determined the proposed budget projects, staffing and program costs of the agency as accurately and appropriately as is possible.

NOW THEREFORE, IT IS RESOLVED, DETERMINED AND ORDERED as follows:

1. The proposed budget for Fiscal Year 2026/2027 as outlined in Exhibit A is approved;
2. The overall operating costs provided in the proposed budget will allow the Commission to fulfill its regulatory and planning responsibilities as required under Government Code Section § 56381(a);
3. The adopted proposed budget for Fiscal Year 2026/2027 as outlined in Exhibit A shall be circulated to local funding agencies for review and comment.

THE FOREGOING RESOLUTION was introduced at a regular meeting of Shasta LAFCO on the 2nd day of April 2026, and adopted by the following vote:

AYES:

NOES:

ABSTAINS:

ABSENT:

Dated: _____

Susie Baugh, *Chair*
Shasta Local Agency Formation Commission

Attest:

Dated: _____

Krystle Brogna, Executive Officer
Shasta Local Agency Formation Commission

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

AGENDA ITEM 9.C.

Date: April 2, 2026

From: Krystle Brogna, Executive Officer

Subject: Burney FPD MSR/SOI Update Discussion

The Commission will review the prior action from October 2, 2025, approving the Burney FPD MSR/SOI Update (Resolution 2025-06) which expanded the SOI to include areas around Hatchet Ridge, southern Burney, Cassel, and the McArthur-Burney Falls Memorial State Park.

BACKGROUND

The Cortese-Knox-Hertzberg Local Government Reorganization Act directs Local Agency Formation Commissions (LAFCOs) to regularly prepare municipal service reviews (MSRs) in conjunction with establishing and updating each local agency's sphere of influence (SOI). The legislative intent of MSRs is to proactively assess the availability, capacity, and efficiency of local governmental services. MSRs may also lead LAFCOs to take other actions under their authority such as forming, consolidating, or dissolving one or more local agencies in addition to any related sphere changes.

As part of the Commission's work plan, staff prepared a MSR/SOI Update for the Burney Fire Protection District (FPD) in 2025. Burney FPD is responsible for providing fire protection, ambulance, and "all-risk" emergency response services to the unincorporated communities of Burney and Johnson Park in eastern Shasta County. Burney FPD engages in mutual aid with County Service Area #1 - Shasta County Fire Department and Fall River Valley Fire Protection District. CAL FIRE provides dispatch services for Burney FPD through the Emergency Command Center (ECC) in Redding.

The MSR/SOI Update reviewed the District's current level of services, financial standing, governance, public transparency, and additional items as outlined in Government Code §56430. As part of the update process, staff coordinated with Burney FPD Interim Chief Robert May who conducted two rounds of internal review. Discussions were focused on the provision of services including fire and emergency response, and ambulance services. Additionally, Chief May requested that LAFCO review the established SOI for the District and consider expanding it to encompass additional forested, and developed, areas surrounding the District.

During the course of the MSR/SOI Update preparation, LAFCO received communication from Cassel community members regarding the status of services in the Cassel area as was noted in the February 5, 2026 staff report. This information was taken into consideration when developing options for the Burney FPD SOI.

At the August 7, 2025, Commission meeting, a Public Hearing for the Burney FPD MSR/SOI Update was opened. The meeting was noticed in the Record Searchlight newspaper in accordance with Government Code Section 56153 and on the Shasta LAFCO website. During the meeting,

Commissioners received a presentation from staff and Chief May on the status of the District and the additional coordination needed to determine if the SOI should be expanded or not. The Public Hearing was then continued to the October 2, 2025, regular Commission meeting.

The October 2, 2025, meeting was held in Burney at the Burney FPD in order to offer the public increased access to provide public comment. During the meeting, staff provided an overview of changes that were made to the MSR/SOI Update document since the August meeting, discussed potential issues with including commercial timberlands within the FPD SOI, and options for the Cassel area. Information was also provided by representatives from Burney FPD and CAL FIRE (as staff for Shasta County Fire Department). It was noted that including Cassel in the Burney FPD SOI could open up the area to ambulance services provided by the District.

Information pertinent to amending the SOI was provided as follows (except from the October 2, 2025 staff report):

Commercial Timberlands

State law prevents fire protection districts from including "commercial forest lands which are timbered lands declared to be in a state responsibility area" within new district formations or annexations (Health and Safety Code §13811). Additionally, the Forest Practice Act (Public Resources Code §4511 et seq.) regulates timber harvesting operations in California and establishes the State Board of Forestry's exclusive jurisdiction over those operations. Public Resources Code §4516.5 specifically provides that "individual counties shall not otherwise regulate the conduct of timber operations, as defined by this chapter, or require the issuance of any permit or license for those operations." This has been interpreted to mean that counties and local fire districts are preempted from regulating the conduct of timber operations (e.g., fire safety practices during logging activities).

Based on the current law, it would not be advisable to expand Burney FPD's current SOI south into the large areas of commercial timberlands that are owned by Sierra Pacific Industries (SPI). Staff has determined that there are 114 parcels (approximately 28,174 acres) of land owned by SPI in the District's requested SOI. As such, staff proposes a smaller SOI excluding the majority of these areas. However, should the District wish to memorialize its typical goodwill response area, the SOI may be expanded into these areas.

Community of Cassel and Other SOI Expansion Areas

The community of Cassel is currently within the boundary of CSA #1 - Shasta County Fire. Previously, CSA #1 operated out of the Cassel fire station up until July 30, 2025, when the County terminated its Site Use Agreement with the Cassel Volunteer Fire Department (VFD) due to a lack of active volunteers. At this time [September 2025], all County-owned equipment, appliances, and property have been removed from the fire station. While the Cassel station is not currently in use, the area is still served by CSA #1 from CAL FIRE Burney Station #14 that is located in the Johnson Park area.

Community members from Cassel, and Burney FPD have expressed interest in possible expansion of the Burney FPD SOI to cover the Cassel area, and potential future annexation. This would allow Burney FPD to provide fire, emergency medical response, and ambulance services to the area. However, CSA #1 has expressed concerns over this type of reorganization and encourages further discussion between the fire chiefs and the County, prior to making any final decisions regarding the provision of services in the area. It has been noted that Burney FPD would have to pass the CAL FIRE station in order to reach the Cassel area and is not the closest resource available. Similar concerns have been expressed for the areas along Hatchet Ridge and McArthur-Burney Falls Memorial State Park.

During the October 2, 2025 meeting, public comment was received from several individuals including multiple people from the Cassel community. Commissioners asked clarifying questions and discussed several options for the Burney FPD SOI. After deliberation, the Commission opted to expand the SOI to the largest extent requested by the District which included the community of Cassel (Attachment A: Resolution 2025-06).

After adoption of the MSR/SOI Update, Executive Officer Brogna received communication from the Cassel Volunteer Fire Company requesting clarification on the SOI change process, public notification processes, if Cassel had been included in the Burney FPD SOI before, who could apply for potential annexation into the FPD, and the process for requesting reconsideration of the Commission's decision to expand the Burney FPD SOI. Executive Officer Brogna, with input from legal counsel, provided information to the Cassel Volunteer Fire Company as requested. It was emphasized that changes to a SOI do not change service boundaries or affect service provision. Instead, a SOI identifies areas where future service options may be considered.

Following this communication, public comment was provided at the December 4, 2025, and February 5, 2026 Regular Commission meeting by Cassel community members. They expressed concern that insufficient notice was provided to the Cassel community regarding the SOI amendment and that additional issues with Burney FPD were becoming more of a concern. They also formally requested that the Commission "reconsider" its decision to expand the SOI, and remove Cassel from the SOI.

It was noted that the reconsideration process as outlined in Government Code §56895 only applies to changes of organization or reorganization which includes annexations, detachments, consolidations, formations, and dissolutions. It does not apply to SOI amendments. As such, at the February 5, 2026 Commission meeting, the Commission voted to conduct a rehearing of the October 2, 2025 Burney FPD MSR/SOI decision, utilizing Shasta LAFCO policy Chapter 1 - Section 3.4.2: Rehearings.

DISCUSSION

Cassel Community Petition

At the February 5, 2026, Commission meeting, members of the Cassel community stated that a petition was circulated and signed by numerous members of the community. This petition was later emailed to Executive Officer Brogna. Staff reviewed the signatures and addresses to ensure that all signatures collected were from the Cassel area. In total, 28 unique signatures were collected stating: "The undersigned hereby protests the inclusion of Cassel, California within the Burney Fire Protection

District's Sphere of Influence (SOI) and calls for Shasta LAFCO to rescind their October 2, 2025, decision and restore Cassel to its former status".

Request for Corrective Action

LAFCO staff received communication from Lozano Smith, legal counsel for the Burney FPD, requesting that the LAFCO vacate the February 5, 2025 re-hearing order, and should LAFCO wish to revisit the SOI, proceed through the SOI amendment process prescribed by Government Code §56427, 56428, and 56430. The letter argues that LAFCO policy Chapter 1 - Section 3.4.2: Rehearings, may not be used to reconsider SOI decisions as it unlawfully expands LAFCO's statutory authority through internal rules or policy. It also argues that even if the policy did apply, the timeline for using the policy was exceeded, and no findings were made to support holding a rehearing. The letter also stated that should the Commission choose to move forward with the rehearing, the Burney FPD may be forced to pursue available legal remedies to enforce compliance with the CKH Act.

In light of this request, staff has reviewed the applicable CKH Act sections, and local policies pertaining to SOI amendments, and the potential for future litigation should the Commission move forward with the rehearing. Based on this information, staff recommends that any Commission determined changes to the recently adopted MSR/SOI be considered by the procedure for considering a potential amendment, and not by formally rehearing the final Commission action taken in October of 2025.

RECOMMENDATION

The Commission has several options for moving forward with the consideration of the Burney FPD SOI as noted below:

Formal Amendment of the Burney FPD MSR/SOI Update

The Commission may move to formally initiate proceedings to amend the Burney FPD SOI. This would include an updated MSR with revised determinations based on new information, and new SOI findings based on information provided in the updated MSR. A new Public Hearing would be noticed and held at a future date and time to be determined.

Continue the Item to a Future Meeting

The Commission may choose to continue this Public Hearing to the next Regular Commission meeting to be held on June 4, 2026, in order to obtain additional information and hold further discussion on the item.

No Action

The Commission may determine that sufficient information and discussion was held during the August and October public hearings for the MSR/SOI Update and as such, the Commission's October 2, 2025, decision would stand.

ATTACHMENTS

Attachment A - Resolution 2025-06: Burney FPD MSR/SOI Update

SHASTA LOCAL AGENCY FORMATION COMMISSION

RESOLUTION 2025-06

**RESOLUTION OF THE SHASTA LOCAL AGENCY FORMATION COMMISSION
APPROVING THE BURNEY FIRE PROTECTION DISTRICT MUNICIPAL SERVICE REVIEW
AND SPHERE OF INFLUENCE UPDATE**

WHEREAS, the Cortese Knox Hertzberg Local Government Reorganization Act of 2000 governs the organization and reorganization of cities and special districts by Local Agency Formation Commissions (LAFCO), as defined and specified in Government Code Sections 56000 et seq.; and

WHEREAS, the Shasta Local Agency Formation Commission (LAFCO or Commission), is authorized to conduct Municipal Service Reviews (MSR) and establish, amend, and update Spheres of Influence (SOI) for local governmental agencies whose jurisdictions are within Shasta County; and

WHEREAS, the Commission conducted a MSR pursuant to California Government Code Section 56430 to evaluate the availability and performance of governmental services provided by Burney Fire Protection District (Burney FPD); and

WHEREAS, the Executive Officer gave sufficient notice of a public hearing to be conducted by the Commission in the form and manner provided by law; and

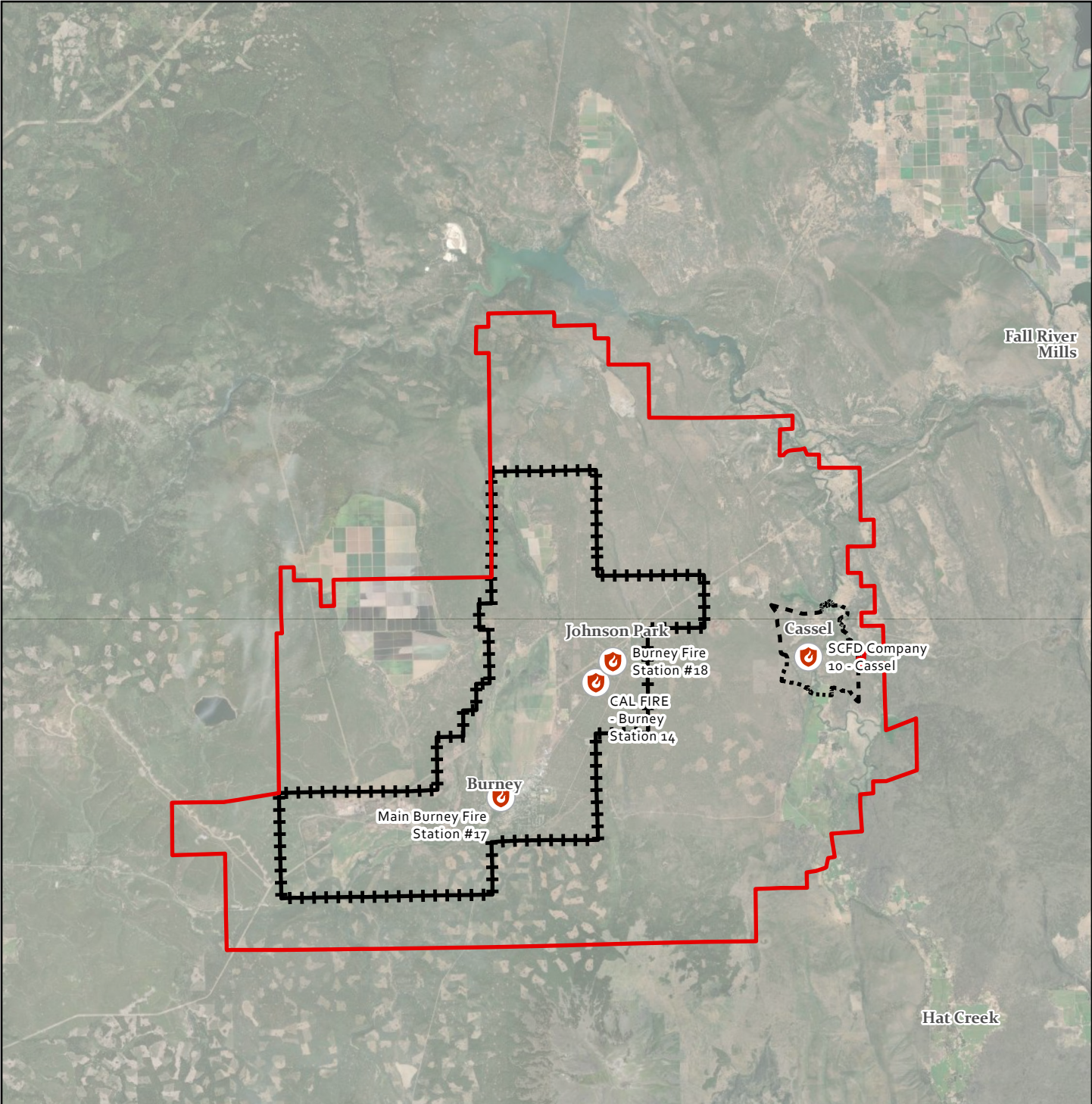
WHEREAS, the staff report and recommendations on the MSR and SOI were presented to the Commission in the form and manner prescribed by law; and





WHEREAS, the Commission heard and fully considered all the evidence presented at a public hearing held on the MSR and SOI update on August 7, 2025 and continued to October 2, 2025; and

WHEREAS, the Commission considered all the factors required under California Government Code Section 56430 and 56425.

NOW THEREFORE, IT IS RESOLVED, DETERMINED AND ORDERED as follows:

1. The Commission, as Lead Agency, finds the MSR is exempt from further review under the California Environmental Quality Act pursuant to Title 14 California Code of Regulations Section 15306. This finding is based on the use of the MSR as a data collection and service evaluation study. The information contained within the municipal service review may be used to consider future actions that will be subject to additional environmental review.
2. The Commission, as Lead Agency, finds the SOI update is exempt from further review under the California Environmental Quality Act pursuant to Title 14 California Code of Regulations Section 15061(b)(3). This finding is based on the Commission determining with certainty the update will have no possibility of significantly affecting the environment given no new land use or municipal service authority is granted.



-  Burney FPD Boundary
-  Adopted SOI
-  Fire Stations
-  Cassel

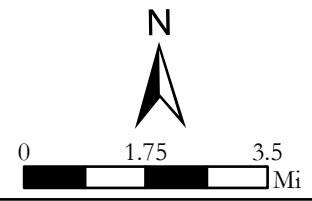
Adopted by
Resolution 2025-06
October 2, 2025



Burney FPD Boundary and Sphere of Influence (SOI)

Earthstar Geographics, Sources: Esri, TomTom, Garmin, FAO, NOAA, USGS, (c) OpenStreetMap contributors, and the GIS User Community
Burney FPD Boundary, SOI: Shasta LAFCo
Roads: Shasta County GIS
Cassel Boundary: U.S. Census Bureau TIGER/Line Places Shapefile 2024

10/9/2025



Coordinate System: NAD 1983 UTM Zone 10N

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

AGENDA ITEM 10.A.

Date: April 2, 2026

From: Krystle Brogna, Executive Officer

Subject: **Alternate Public Member Vacancy**

The Commission will receive a report on the recent vacancy of the Alternate Public Member seat and direct staff on how to proceed with filling the vacancy.

BACKGROUND

The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 states the composition of Local Agency Formation Commissions (LAFCOs) shall generally include seven regular members consisting of county (two), city (two), special district (two), and public (one) representation. Each category represented on LAFCO also has one alternate member. Appointments for the county, city, and special district seats are made by the Board of Supervisors, City Selection Committee, and independent special district selection by mail ballot processed by LAFCO, respectively. Appointments for public seats are made by the other regular Commission members. The term of office of each member shall generally be four years or until the appointment and qualification of his or her successor in accordance with Government Code §56334.

DISCUSSION

The Regular Public Member seat term expired on December 31, 2025. Two applications were received from Brenda Haynes and Bill Goodwin. Commissioners Baugh, Kelstrom, and Ryness, as members of the public member selection subcommittee, interviewed the two candidates and recommended that Brenda Haynes fill the Regular Public Member seat. At the December 4, 2025, Regular Commission meeting, Brenda Haynes was appointed by the full Commission to fill the Regular Public Member seat.

The Alternate Public Member term runs from January 1, 2023, to December 31, 2026. On March 18, 2026, Alternate Commissioner Michael Spencer submitted his resignation for serving on LAFCO (Attachment A) and the seat is now vacant.

In accordance with Government Code §56325, "whenever a vacancy occurs in the public member or alternate public member position, the commission shall cause a notice of vacancy to be posted as provided in Section 56158. A copy of this notice shall be sent to the clerk or secretary of the legislative body of each local agency within the county. Final appointment to fill the vacancy may not be made for at least 21 days after the posting of the notice". LAFCO staff has prepared and distributed this notice of vacancy to all the member agencies (Attachment B).

Bill Goodwin has expressed an interest in filling the vacant seat and has attended the last two LAFCO meetings. If the Commission agrees, Mr. Goodwin may be appointed to serve the remainder of the term at the June 4, 2026, Regular Commission meeting, unless additional applications for the position are received. Alternatively, the Commission can direct staff to proceed with a full recruitment process for the vacant seat in order to seek applications from a broader range of applicants.

RECOMMENDATION

Staff recommends the Commission receive the report and provide direction to staff on how to proceed with appointment of the Alternate Public Member.

ATTACHMENTS

Attachment A - Michael Spencer Resignation Letter

Attachment B - Notice of Vacancy



(No subject)

From Michael Spencer

Date Wed 3/18/2026 12:47 PM

To Krystle Brogna <Krystle@shastalafco.org>; Amber Chung <Amber@shastalafco.org>

Greetings, Shasta LAFCO Board members:

Please accept this note as my letter of resignation from the Public Alternate position on your board, effective upon your reception of it.

It has been my pleasure to attend the last three years of meetings, observing the musical chairs array of persons who have given their time freely in public service to attempt to ameliorate the endless friction which always attends governance. Your problem solving has been an inspiration. Thanks to all who made my experience memorable.

I fervently hope you continue to avoid the demagoguery currently infecting our nation. Okay, I admit that I always enjoy trying to use five syllable words in communicating, whether applicable, or not. I find the glow of pedantry quite satisfying. I truly do admire your selfless voluntarism in your non

paying task. But I know that it beats fishing, golf, bar stools and otherwise worthless pursuits that would occupy your time. Best of luck.

Michael Spencer

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Ronnean Lund
Special District Member

Rosemary Smith
Special District Alternate

Brenda Haynes
Public Member

Vacant
Public Member Alternate

NOTICE OF VACANCY

This serves as notice of a vacancy for the alternate public member seat on the Shasta Local Agency Formation Commission (LAFCO). The four-year term for the alternate public member runs through December 31, 2026, and is vacant as of March 18, 2026.

LAFCO is an independent commission that was created by the California State Legislature in 1963. There is a separate LAFCO for each county within California. LAFCO is responsible for facilitating changes in local governmental structure and boundaries that foster orderly growth and development, promoting the efficient delivery of services, and encouraging the preservation of open space and agricultural lands. LAFCO meets these objectives by regulating the boundaries of cities and special districts and by conducting municipal service reviews, and other special studies as needed.

Shasta LAFCO is composed of seven (7) voting members, including two county supervisorial members appointed by the Shasta County Board of Supervisors, two city council members appointed by the Mayors of the three incorporated cities, two special district members appointed by the independent special districts, and one public member appointed by the full commission. There is also one alternate for each category.

For more information about Shasta LAFCO, please visit our website at www.shastalafco.org, or contact LAFCO staff at krystle@shastalafco.org or amber@shastalafco.org.

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

AGENDA ITEM 11.A.

Date: April 2, 2026

From: Krystle Brogna, Executive Officer

Subject: Status of MSR/SOI Updates

As part of the FY2025-26 workplan, staff are preparing several MSR/SOI updates for agencies covering fire services and County services.

BACKGROUND

The Cortese-Knox-Hertzberg Local Government Reorganization Act directs Local Agency Formation Commissions (LAFCOs) to regularly prepare municipal service reviews (MSRs) in conjunction with establishing and updating each local agency's sphere of influence (SOI). The legislative intent of MSRs is to proactively assess the availability, capacity, and efficiency of local governmental services. MSRs may also lead LAFCOs to take other actions under their authority, such as forming, consolidating, or dissolving one or more local agencies in addition to any related sphere changes.

DISCUSSION

Burney Fire Protection District MSR/SOI Update

The final MSR/SOI Update was adopted at the October 2, 2025, Regular Commission meeting with SOI Option A which includes the majority of the area the District requested and the community of Cassell. The Cassel community has petitioned LAFCo to reconsider its decision to adopt the updated SOI for Burney FPD. See Agenda Item 9.c. for additional information.

County Service Area #2 - Sugarloaf, #3 - Castella, #6 - Jones Valley, and #13 - Alpine Meadows MSR/SOI Update

Staff met with County staff to discuss the MSR process and additional information needs and began drafting the report. The MSR/SOI Update is currently on hold due to budget constraints.

Anderson Fire Protection District MSR/SOI Update

Staff is continuing to coordinate with District staff on information needs. The District recently provided two additional audits for review and inclusion in the report. The MSR/SOI Update is currently on hold due to budget constraints.

CSA #4 MSR/SOI Report for Dissolution

Staff reviewed historical information available for the CSA and began drafting an initial draft of the document. The MSR/SOI Update is currently on hold due to budget constraints.

RECOMMENDATION

Staff recommends the Commission review the status of the upcoming MSR/SOI Updates and provide direction to staff as needed.

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

AGENDA ITEM 11.B.

Date: April 2, 2026

From: Krystle Brogna, Executive Officer

Subject: Status of Current and Future Applications

The Commission will receive an update on the current status of applications and provide direction to staff as necessary.

BACKGROUND

LAFCOs are responsible, under the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, for regulating the formation and development of local governmental agencies and their municipal services. This includes approving or disapproving proposed changes of organization, such as boundary changes (e.g. annexations), consistent with adopted policies and procedures pursuant to California Government Code (G.C.) §56375. LAFCOs have broad discretion in amending and conditioning changes of organization as long as they do not directly regulate land use, property development, or subdivision requirements.

DISCUSSION

The following application(s) are active with LAFCO:

- Proposed SOI Amendment and Annexation to CSA #8 (Palo Cedro): The proposal includes two parcels (APNs: 059-390-003 & 059-390-002) along Deschutes Road totaling approximately 5.4 acres. The applicants are requesting annexation to CSA #8 in order to obtain wastewater services for their properties. Water services are currently provided by Bella Vista Water District and no change of provider is proposed at this time. The applicants' request for rezoning was denied by the Shasta County Board of Supervisors and as such, they will not be able to proceed with the project as planned. Staff informed the applicants that they can still move forward with the annexation process, but additional information is still needed. To date, there have been no recent updates. Staff will be reaching out to the applicant about the current status of the application and, if appropriate, will look into closing the application.
- Proposed Annexation to Fall River Valley CSD: The EO received an application for annexation of several parcels to the Fall River Valley CSD. The annexation would include parcels along Williams Road in McArthur that are adjacent to the District's boundary and within its current SOI. The parcels are currently served by a private water system that provides inconsistent water quality. The County Board of Supervisors approved a zero Tax Exchange agreement at their meeting on February 10th. The application is now complete and is scheduled for a public hearing at this April 2, 2026, Commission meeting (see Agenda Item 9.A.).

RECOMMENDATION

Staff recommends the Commission receive and file this report and provide direction to staff as needed.

Corkey Harmon
County Member

Susie Baugh
City Member

Chris Kelstrom
County Member

Pam Morgan
City Member

Allen Long
County Member Alternate

Tenessa Audette
City Member Alternate



Fred Ryness
Special District Member

Brenda Haynes
Public Member

Ronnean Lund
Special District Member

Vacant
Public Member Alternate

Rosemary Smith
Special District Alternate

AGENDA ITEM 11.c.

Date: April 2, 2026

From: Jim Underwood, Legal Counsel

Subject: Brown Act Update

Staff will provide an overview of recent Brown Act updates enacted by SB 707 and how those changes will impact LAFCO.

BACKGROUND

The Ralph M. Brown Act (G.C. §54950), otherwise known as the Brown Act, was enacted in 1953 in order to ensure that actions of local agencies occur in open and public meetings, with posted agendas, where all persons are permitted to attend and participate. Over the years, several updates have been made to the Brown Act. Most recently, Governor Newsom signed Senate Bill 707 (SB 707) on October 3, 2025.

DISCUSSION

The Commission will receive a verbal update from Legal Counsel on Brown Act updates under SB707 including a discussion regarding remote participation options.

RECOMMENDATION

Staff recommends the Commission receive and file this report.

CALAFCO List of Current Bills

3/11/2026

[AB 259](#) (Rubio, Blanca D) Open meetings: local agencies: teleconferences.

Current Text: Amended: 4/21/2025 [html](#) [pdf](#)

Introduced: 1/16/2025

Last Amend: 4/21/2025

Status: 7/17/2025-Failed Deadline pursuant to Rule 61(a)(10). (Last location was JUD. on 5/14/2025)(May be acted upon Jan 2026)

Location: 7/17/2025-S. 2 YEAR

Desk	Policy	Fiscal	Floor	Desk	2 year	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. Current law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing if, during the teleconference meeting, at least a quorum of the members of the legislative body participates in person from a singular physical location clearly identified on the agenda that is open to the public and situated within the boundaries of the territory over which the local agency exercises jurisdiction, and the legislative body complies with prescribed requirements. Current law requires a member to satisfy specified requirements to participate in a meeting remotely pursuant to these alternative teleconferencing provisions, including that specified circumstances apply. Current law establishes limits on the number of meetings a member may participate in solely by teleconference from a remote location pursuant to these alternative teleconferencing provisions, including prohibiting such participation for more than 2 meetings per year if the legislative body regularly meets once per month or less. This bill would extend the alternative teleconferencing procedures until January 1, 2030.

[AB 356](#) (Patel D) Health care districts: County of San Diego.

Current Text: Amended: 6/26/2025 [html](#) [pdf](#)

Introduced: 1/30/2025

Last Amend: 6/26/2025

Status: 7/17/2025-Failed Deadline pursuant to Rule 61(a)(10). (Last location was L. GOV. on 7/9/2025)(May be acted upon Jan 2026)

Location: 7/17/2025-S. 2 YEAR

Desk	Policy	Fiscal	Floor	Desk	2 year	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Local Health Care District Law authorizes the organization, incorporation, and management of local health care districts. Current law establishes the Department of Health Care Access and Information to oversee and administer various health programs related to health care infrastructure, such as health policy and planning, health professions development, and facilities design review and construction, among others.

This bill would require the department to convene a working group to study and make recommendations regarding the provision of health care services in the northern San Diego region. The bill would require that the working group include representatives of certain health care districts, among other entities, and that it issues a report to the Legislature, on or before June 1, 2026, with its findings and recommendations. The bill would repeal these provisions on June 1, 2030.

AB 1156 (Wicks D) Solar-use easements: suspension of Williamson Act contracts: terms of easement: termination.

Current Text: Amended: 9/9/2025 [html](#) [pdf](#)

Introduced: 2/20/2025

Last Amend: 9/9/2025

Status: 9/13/2025-Failed Deadline pursuant to Rule 61(a)(14). (Last location was INACTIVE FILE on 9/13/2025)(May be acted upon Jan 2026)

Location: 9/13/2025-A. 2 YEAR

Desk	Policy	Fiscal	2 year	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Land Conservation Act of 1965, otherwise known as the Williamson Act, authorizes a city or county to contract with a landowner to limit the use of agricultural land to agricultural use if the land is located in an agricultural preserve designated by the city or county, as specified. The act authorizes the parties to mutually agree to rescind the contract in order to simultaneously enter into a solar-use easement if approved by the Department of Conservation, as specified. Current law defines the term “solar-use easement” for these purposes to mean any right or interest acquired by a county, or city in a parcel or parcels determined to be eligible, as provided, where the deed or other instrument granting the right or interest imposes certain restrictions that effectively restrict the use of the land to photovoltaic solar facilities for the purpose of providing for the collection and distribution of solar energy and certain other incidental or subordinate uses or other alternative renewable energy facilities. This bill would revise the definition of the term “solar-use easement” to, among other changes, expand the authorized uses of the land under the easement to include solar energy storage and appurtenant renewable energy facilities.

AB 2063 (Wallis R) Legislative information system: bill position letters.

Current Text: Introduced: 2/18/2026 [html](#) [pdf](#)

Introduced: 2/18/2026

Status: 2/19/2026-From printer. May be heard in committee March 21.

Location: 2/18/2026-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Legislative Counsel, with the advice of the Assembly Committee on Rules and the Senate Committee on Rules, to make certain legislative information available to the public in electronic form, including the text, bill history, and bill status of each bill introduced and amended in each current legislative session

and all bill analyses prepared by legislative committees in connection with each bill in each current legislative session. This bill would add all letters submitted through the Legislature’s internet portal in connection with each bill, commencing with bills introduced during the 2027–28 Regular Session, to the information the Legislative Counsel is required to make publicly available in electronic form.

AB 2083 (Jackson D) Moreno Valley-Perris Childcare Special District.

Current Text: Introduced: 2/18/2026 [html](#) [pdf](#)

Introduced: 2/18/2026

Status: 3/9/2026-Referred to Coms. on L. GOV. and HUM. S.

Location: 3/9/2026-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 provides the sole and exclusive authority and procedure for the initiation, conduct, and completion of changes of organization and spheres of influence for cities and special districts, including incorporation of cities and formation of districts. The act establishes a local agency formation commission in each county with various powers and duties, including to make certain determinations regarding, and to review and approve or disapprove, proposals for changes or organization or reorganization, as specified. This bill, the Moreno Valley-Perris Childcare Special District Act, would establish the Moreno Valley-Perris Childcare Special District for the purpose of, among other things, expanding childcare capacity and access through the development, coordination, and operation of universal childcare programs. The bill would establish the district boundaries as the incorporated area of the City of Moreno Valley, the incorporated area of the City of Perris, and the officially adopted spheres of influence for each city as determined and updated by the County of Riverside local agency formation commission (LAFCO). The bill would establish a 5-member board to govern the district and specify that certain entities, including the City of Moreno Valley and the City of Perris, are charged with each appointing a member to the board. The bill would specify the duties of the board, including, among others, the duty to develop and submit a plan of services to LAFCO that details the scope of childcare services, the hours of operation, the governance and management structure, and funding sources and sustainability. The bill would also outline various powers of the board, including the authority to hire a general manager to oversee daily operations, and powers of the district, including the authority to designate, contract with, or directly operate child daycare facilities.

AB 2512 (Valencia D) Local government.

Current Text: Introduced: 2/20/2026 [html](#) [pdf](#)

Introduced: 2/20/2026

Status: 2/21/2026-From printer. May be heard in committee March 23.

Location: 2/20/2026-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 provides the exclusive authority and procedure for the initiation, conduct, and completion of changes of organization and reorganization for cities and districts, except as specified. This bill would make a nonsubstantive change to the provision naming the act.

AB 2557 (Bauer-Kahan D) Legislative information system: bill position letters.

Current Text: Introduced: 2/20/2026 [html](#) [pdf](#)

Introduced: 2/20/2026

Status: 2/21/2026-From printer. May be heard in committee March 23.

Location: 2/20/2026-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Legislative Counsel, with the advice of the Assembly Committee on Rules and the Senate Committee on Rules, to make certain legislative information available to the public in electronic form, including the text, bill history, and bill status of each bill introduced and amended in each current legislative session and all bill analyses prepared by legislative committees in connection with each bill in each current legislative session. This bill would add all position letters submitted through the Legislature’s internet portal in connection with each bill in each current legislative session to the information the Legislative Counsel is required to make publicly available in electronic form.

AB 2676 (Gallagher R) Housing Crisis Act of 2019.

Current Text: Introduced: 2/20/2026 [html](#) [pdf](#)

Introduced: 2/20/2026

Status: 2/21/2026-From printer. May be heard in committee March 23.

Location: 2/20/2026-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Existing law, known as the Housing Crisis Act of 2019, with respect to land where housing is an allowable use and except as specified, prohibits a county or city, including the electorate exercising its local initiative or referendum power, in which specified conditions exist, determined as provided by the Department of Housing and Community Development, from enacting a development policy, standard, or condition, as defined, that would have certain effects. Under existing law, these proscribed policies, standards, or conditions include, among others, (A) changing the land use designation or zoning of a parcel or parcels of property to a less intensive use or reducing the intensity of land use within an existing zoning district below what was allowed under the general plan or specific plan land use designation and zoning ordinances of the county or city as in effect on January 1, 2018, and (B) imposing or enforcing a moratorium on housing development within all or a portion of the jurisdiction of the county or city, except as provided. Existing law states that these prohibitions apply to any zoning ordinance adopted or amended on or after the effective date of these provisions, and that any development policy, standard, or condition on or after that date that does not comply is deemed void. This bill would expand the prohibition against enacting a development policy, standard, or condition that has the effect of imposing or enforcing a moratorium on housing development within all or a portion of the jurisdiction of the county or city to also prohibit these policies, standards, or conditions within the

sphere of influence of a city, as defined. The bill would define “moratorium or similar restriction or limitation on housing development” for purposes of the Housing Crisis Act of 2019 to include, but not be limited to, the electorate of a county or city subject to these provisions from exercising its referendum power in a manner that has the effect of extending an existing moratorium or similar restriction or limitation on housing development. The bill would prohibit a county or city subject to these provisions from enforcing an initiative or referendum imposing a moratorium or other similar restriction on or limitation of housing development until the initiative or referendum receives approval from the department pursuant to the approval process described above. The bill would state that if the department denies approval of the initiative or referendum, as specified, the initiative or referendum would be deemed void. This bill contains other related provisions and other existing laws.

SB 239 (Arreguín D) Open meetings: teleconferencing: subsidiary body.

Current Text: Amended: 4/7/2025 [html](#) [pdf](#)

Introduced: 1/30/2025

Last Amend: 4/7/2025

Status: 1/27/2026-Read third time. Passed. (Ayes 29. Noes 11.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Location: 1/27/2026-A. DESK

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Ralph M. Brown Act requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. The act generally requires for teleconferencing that the legislative body of a local agency that elects to use teleconferencing post agendas at all teleconference locations, identify each teleconference location in the notice and agenda of the meeting or proceeding, and have each teleconference location be accessible to the public. Current law also requires that, during the teleconference, at least a quorum of the members of the legislative body participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction, except as specified. Current law, until January 1, 2026, authorizes specified neighborhood city councils to use alternate teleconferencing provisions related to notice, agenda, and public participation, as prescribed, if, among other requirements, the city council has adopted an authorizing resolution and 2/3 of the neighborhood city council votes to use alternate teleconference provisions, as specified This bill would authorize a subsidiary body, as defined, to use alternative teleconferencing provisions and would impose requirements for notice, agenda, and public participation, as prescribed. The bill would require the subsidiary body to post the agenda at each physical meeting location designated by the subsidiary body, as specified. The bill would require the members of the subsidiary body to visibly appear on camera during the open portion of a meeting that is publicly accessible via the internet or other online platform, as specified.

SB 802 (Ashby D) Housing finance and development: Sacramento Area Housing and Homelessness Agency: Multifamily Housing Program: Homekey: Homeless Housing, Assistance, and Prevention program.

Current Text: Amended: 1/26/2026 [html](#) [pdf](#)

Introduced: 2/21/2025

Last Amend: 1/26/2026

Status: 1/26/2026-From committee with author's amendments. Read second time and amended. Re-referred to Com. on H. & C.D.

Location: 1/26/2026-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Joint Exercise of Powers Act authorizes 2 or more public agencies, by agreement, to form a joint powers authority to exercise any power common to the contracting parties, as specified. Current law authorizes the agreement to set forth the manner by which the joint powers authority will be exercised. This bill would require that the joint powers authority currently operating as the Sacramento Housing and Redevelopment Agency be restructured, expanded, amended, and renamed as the Sacramento Area Housing and Homelessness Agency, as provided. The bill would require the agency to include the County of Sacramento and qualified local agencies, as specified and defined, and would make the agency the regional authority for prescribed activities, including developing and preserving affordable housing and coordinating and administering homelessness prevention and response services. The bill would require the updated joint powers agreement to provide for a governing board and an executive director, as specified, and require the Sacramento Local Agency Formation Commission to form and appoint an independent task force to consolidate all entities for purposes of establishing the agency, as provided. The bill would require the agency to adopt a comprehensive strategic plan to address housing and homelessness no later than 3 years from the date the restructured joint powers agreement takes effect. The bill would also require the agency to establish and maintain a standing advisory board, as provided.

SB 910 (Seyarto R) Municipal water districts: water service: Indian lands.

Current Text: Introduced: 1/26/2026 [html](#) [pdf](#)

Introduced: 1/26/2026

Status: 3/5/2026-Set for hearing March 18.

Location: 2/11/2026-S. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Calendar: 3/18/2026 9:30 a.m. - 1021 O Street, Room 2200 SENATE LOCAL GOVERNMENT, DURAZO, MARÍA ELENA, Chair

Summary: The Municipal Water District Law of 1911 provides for the formation of municipal water districts and grants to those districts specified powers. Current law permits a district to acquire, control, distribute, store, spread, sink, treat, purify, recycle, recapture, and salvage any water for the beneficial use of the district, its inhabitants, or the owners of rights to water in the district. Current law, upon the request of certain Indian tribes and the satisfaction of certain conditions, requires a district to provide service of water at substantially the same terms applicable to the customers of the district to the Indian tribe’s lands that are not within a district, as prescribed. Current law also authorizes a district, until January 1, 2027, under specified circumstances, to apply to the applicable local agency formation commission to provide this service of water to Indian lands, as defined, that are not within the district and requires the local agency formation commission to approve that application. This bill would extend the above provisions regarding the application to the applicable local agency formation commission to January 1, 2032.

[SB 992](#)

(Niello R) County auditors: special districts: annual audit exceptions.

Current Text: Introduced: 2/5/2026 [html](#) [pdf](#)

Introduced: 2/5/2026

Status: 3/5/2026-Set for hearing March 18.

Location: 2/18/2026-S. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Calendar: 3/18/2026 9:30 a.m. - 1021 O Street, Room 2200 SENATE LOCAL GOVERNMENT, DURAZO, MARÍA ELENA, Chair

Summary: Current law requires a county auditor to make or contract with a certified public accountant or public accountant to make an annual audit of the accounts and records of every special district within the county for which an audit is not otherwise provided, as specified. Current law authorizes a special district to replace this annual audit with a financial review, or, until January 1, 2027, an agreed-upon procedures engagement or an annual financial compilation of the special district, if specified conditions are met, including that the special district’s annual revenues do not exceed \$150,000. Until January 1, 2027, upon receipt of the financial review, agreed-upon procedures engagement, or financial compilation, current law authorizes a county auditor to appoint a certified public accountant or a public accountant to conduct an audit of the special district, as specified. This bill would remove the January 1, 2027, repeal date referenced above, and would increase the revenue cap described above to \$250,000.

[SB 994](#)

(Cabaldon D) Local government: nondisclosure agreements.

Current Text: Introduced: 2/5/2026 [html](#) [pdf](#)

Introduced: 2/5/2026

Status: 2/18/2026-Referred to Coms. on JUD. and L. GOV.

Location: 2/18/2026-S. JUD.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The legislative code of ethics prohibits Members of the Legislature from entering into, or requesting that another party enter into, a nondisclosure agreement relating to the drafting, negotiation, or discussion of proposed legislation. Current law also makes any nondisclosure agreement relating to the drafting, negotiation, or discussion of proposed legislation entered into after January 1, 2026, void and unenforceable. Current law provides an exception for nondisclosure agreements, or portions thereof, that prevent only the disclosure of trade secrets, financial information, or proprietary information, as specified. This bill would prohibit a local government official acting in their official capacity from entering into, or requesting that another individual enter into, a nondisclosure agreement relating to public business that precludes their ability to share information with fellow local government officials serving on the same council, board, commission, district, or agency. The bill would require a local government official in violation of that provision to, among other things, disclose the existence of the nondisclosure agreement, as specified, and would provide that these requirements imposed on a local government official also apply to a local government official acting in their official capacity who entered into, or requested that another individual enter into, a nondisclosure agreement described above before January 1, 2027. By imposing additional duties on local government officials, the bill would

impose a state-mandated local program. The bill would also make any nondisclosure agreement relating to public business that precludes the ability of a local government official to share information with fellow local government officials serving on the same council, board, commission, district, or agency and that is entered into after January 1, 2027, void and unenforceable.

SB 1085 (Durazo D) Water supply planning: California Environmental Quality Act determination.

Current Text: Introduced: 2/13/2026 [html](#) [pdf](#)

Introduced: 2/13/2026

Status: 2/26/2026-Referred to Coms. on N.R. & W. and L. GOV.

Location: 2/26/2026-S. N.R. & W.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Calendar: 3/24/2026 9:30 a.m. - 1021 O Street, Room 2100 SENATE NATURAL RESOURCES AND WATER, BECKER, JOSH, Chair

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to be responsible for determining whether a project is exempt from CEQA and whether an environmental impact report, a negative declaration, or a mitigated negative declaration is required. Current law requires a city or county that determines a certain type of project is subject to the requirements of CEQA to identify any public water system that may supply water for the project and to request those public water systems to prepare a specified water supply assessment, as provided. This bill would instead require a city or county to make that identification of public water systems for certain projects that the city or county approves, without regard to whether the project is determined to be subject to the requirements of CEQA.

SB 1291 (Gonzalez D) Drinking water: consolidation.

Current Text: Introduced: 2/20/2026 [html](#) [pdf](#)

Introduced: 2/20/2026

Status: 3/4/2026-Referred to Com. on RLS.

Location: 2/20/2026-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Existing law, the California Safe Drinking Water Act, provides for the operation of public water systems and imposes on the State Water Resources Control Board various responsibilities and duties. The act authorizes the state board to order consolidation with, or extension of service from, a receiving water system if a public water system or state small water system serving a disadvantaged community consistently fails to provide an adequate supply of safe drinking water or if a disadvantaged community is substantially reliant on domestic wells that consistently fail to provide an adequate supply of safe drinking water. Existing law makes related findings and declarations. This bill would make a nonsubstantive change to those findings and declarations.

SB 1312 (Richardson D) Cemetery and Funeral Bureau: advisory committee.

Current Text: Introduced: 2/20/2026 [html](#) [pdf](#)

Introduced: 2/20/2026

Status: 3/4/2026-Referred to Com. on B. P. & E.D.

Location: 3/4/2026-S. B., P. & E.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Existing law, the Cemetery and Funeral Act, provides for the licensing, regulation, and discipline relating to cemeteries, crematories, funeral establishments, embalming, and the storage of human remains by the Cemetery and Funeral Bureau that is within the Department of Consumer Affairs. The act authorizes the bureau to establish necessary rules and regulations for the administration and enforcement of the act and the laws subject to its jurisdiction and to prescribe the form of statements and reports provided for in the act. This bill would authorize the bureau to establish an advisory committee to assist the bureau in engaging consumers and licensees in its regulatory activities. The bill would require the advisory committee, if established by the bureau, to include at least one member from licensed representatives of the death care industry, members of the public, and representatives of local governments.

Total Measures: 16

Total Tracking Forms: 16

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